

CA Event - OTHR AC18667525

Detail

Account Specific

Nbr. Of impacted accounts 1
Account

General Information

Corporate Action ref. AC18667525 Event Type OTHR - Other Event
Mandatory / Voluntary Indicator Voluntary

Safekeeping account	Action Status	Processing Status	Last Update Timestamp	Folder	Owner ID	Notif. Version
14360	YIR - Request	Complete	25/06/2024 15:39:05	New	None	2

Linkages

Safekeeping account	Previous Reference
14360	000000719299707S - 564

Underlying Financial Instrument

Common Code 172612717 Single Description USD 0,00 CRED REAL S.A.B (REGS) 17-2999
ISIN USP32457AB27 Place of Safekeeping DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY
Type Bond Security in Default Yes
Market MX

Financial Instrument Attributes

Currency of Denomination USD Minimum Nominal Quantity FAMT 1,000

Account Information

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Uninstructed Balance	356,000	FAMT	25/06/2024 15:32:04
14360	Borrowed Balance	0	FAMT	25/06/2024 15:32:04
14360	Instructed Balance	0	FAMT	25/06/2024 15:32:04

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Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	On Loan Balance	0	FAMT	25/06/2024 15:32:04
14360	Collateral Out Balance	0	FAMT	25/06/2024 15:32:04
14360	Collateral In Balance	0	FAMT	25/06/2024 15:32:04
14360	Eligible Balance	356,000	FAMT	25/06/2024 15:32:04
14360	Blocked Balance	0	FAMT	25/06/2024 15:32:04
14360	Settlement Position Balance	356,000	FAMT	25/06/2024 15:32:04

Corporate Action Details

Announcement Date/Time	21/06/2024	Effective Date	Unknown Date
Record Date	19/06/2024		

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Options

001 - CONY

Option Features Indicator	Beneficiary Owner Instruction	Certification/Breakdown Type Indicator	Full Beneficial Owner Break Down
Default Processing Flag	No	Withdrawal Allowed Flag	No
Market Deadline Date/Time	25/06/2024 23:00:00	Clearstream Banking Deadline	25/06/2024 14:00:00
Stock Lending Deadline Date/Time	21/06/2024 09:00:00	Period of Action	21/06/2024 - 25/06/2024
Minimum Quantity To Instruct	FAMT 1	Minimum Multiple Quantity To Instruct	FAMT 1

Information Conditions SUPPORT CONCURSO PLAN

002 - NOAC

Default Processing Flag Yes

Additional Text NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

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Narratives

Corporate Action Narratives

14360
Disclaimer
25/06/2024 15:39:05

THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM BANKING CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CB CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX ADVICE ON THE INTERPRETATION OF THE OFFER. CB CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CB ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CB BY REPRODUCING OR TRANSMITTING THE NOTIFICATION. IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FOR THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:
<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

14360
Party Contact Narrative
25/06/2024 15:39:05

ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG
Martin Hanich INTERNATIONAL CORP ACT

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14360
Additional Text
25/06/2024 15:39:05

LUXEMBOURG PHONE: 00 352 2433 8070

GENERAL EVENT

++ EVENT DETAILS ++

FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY FORMATTED MT565
DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
:98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++ ++UPDATE
25JUN24++

THE AGENT HAS MADE AVAILABLE A NEW VERSION
OF THE FINAL INSTRUCTION LETTER. THE LETTER IS
NOW DATED AND THEY HAVE FIXED THE TYPO ON
PAGE 5 THAT HAD INCORRECTLY REFERENCED JUNE
25, 2023 AS OPPOSED TO 2024.

.
PLEASE BE ADVISED THAT THE DOCUMENTATION
(INCLUDING THE CERTIFICATION FORM) IS AVAILABLE
UPON REQUEST BY SENDING AN EMAIL
TO CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE CREDITO REAL OTHR 25JUN24 .
+++ORIGINAL NOTIFICATION+++ .
+++ VERY SHORT DEADLINE +++ .

----- .
SUMMARY .
CONSENT WITH FEE: NO
INSTRUCTIONS PER BO: YES
BO DISCLOSURE REQUIRED: YES PAPERWORK: YES .
----- .

1. CONSENT
. THE ISSUER COMMENCED CONCURSO
MERCANTIL PROCEEDINGS BEING CONDUCTED AT
THE FIRST DISTRICT COURT FOR COMMERCIAL
INSOLVENCY PROCEEDINGS (JUEZ PRIMERO DE
DISTRITO EN MATERIA CONCURSAL CON RESIDENCIA
EN LA CIUDAD DE MEXICO Y JURISDICCION EN TODA
LA REPUBLICA MEXICANA) (THE CONCURSO COURT)
UNDER DOCKET NUMBER 49/2023 (THE CONCURSO
PROCEEDING). FURTHERMORE, PURSUANT TO THE
LEY DE C

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ONCURSOS
MERCANTILES (CONCURSO LAW), THE CONCILIATION
(CONCILIACION) PHASE OF THE CONCURSO
PROCEEDING WILL EXPIRE ON 29AUG24 (THE
CONCILIATION EXPIRATION DATE), AND THE COMPANY
WILL IMMEDIATELY ENTER THE LIQUIDATION
(QUIEBRA) PHASE OF THE CONCURSO PROCEEDING,
UNLESS THE COMPANY AND THE MAJORITY OF ITS
RECOGNIZED CREDITORS (ACREEDORES
RECONOCIDOS,
THE RECOGNIZED
CREDITORS) REACH AGREEMENT ON THE CONCURSO
PLAN IN THE CONCURSO PROCEEDING AND THE
CONCURSO PLAN IS APPROVED BY THE CONCURSO
COURT.

.
IN LIGHT OF THE FOREGOING, THE INSTRUCTING
HOLDER HEREBY INSTRUCTS THE TRUSTEE (THE
INSTRUCTION) TO SIGN THE CONCURSO PLAN, TO BE
FILED BY ISSUER AND CERTAIN OF THEIR
RECOGNIZED CREDITORS, IN RESPECT O
F
THE NOTES HELD BY THE INSTRUCTING HOLDER.

.
----- .
2. HOW TO INSTRUCT .
PLEASE SEND A SWIFT OR XACT MESSAGE TO
PARTICIPATE IN THE OFFER. YOUR INSTRUCTION
MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE,
FULL CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE ELIGIBLE
BALANCE ON YOUR ACCOUNT).
. PLEASE NOTE THAT BENEFI

CIAL OWNER
DETAILS MUST BE POPULATED IN THE BENODET
SEQUENCE FOR SWIFT USERS (QUALIFIER OWND
ONLY) OR BENEFICIAL OWNER DETAILS FOR XACT
USERS (BENEFICIARY NAME AND ADDRESS FIELD).

.
HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH
THE TERMS AND CONDITIONS OF THE EVENT.

.
NOTE:
BY SUBMITTING YOUR INSTRUCTION THROUGH
CLEARSTREAM YOU HAVE IRREVOCABLY AND A

CA Event - OTHR AC18667525

UTOMATICALLY ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS
(AND YOUR UNDERLYING HOLDER) AND,
(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF
THE EVENT,
(III) THE BLOCKING OF YOUR INSTRUCTED BALANCE.

.
2.1. INSTRUCTION PER BO .
OPTION 001: YES .
2.2. BO REQUIREMENTS .
OPTION 001: NAME, SAME AS ON THE CERTIFICATION
FORM .
2.3. PAPERWORK
. OPTI

ON 001: CERTIFICATION FORM .
BENEFICIAL HOLDERS ARE REQUESTED TO
COMPLETE, SIGN AND SUBMIT THE CERTIFICATION
FORM AND SEND IT TO THE AGENT DIRECTLY VIA THE
EMAIL
CREDITOREALINSTRUCTIONS(AT)RA.KROLL.COM
BEFORE 25JUN24, AT 5:00 PM NEW YORK CITY TIME.
CLEARSTREAM DOES NOT REQUIRE ANY COPY.

.
OUR DEPOSITORY WILL ONLY COMPLETE A NOMINEE
CERTIFICATION F
ORM (PAGE 7)
FOR THE INSTRUCTED POSITION AND SUBMIT SUCH
NOMINEE CERTIFICATION DIRECTLY TO THE AGENT.

.
PLEASE NOTE THAT THE CLEARSTREAM REFERENCE
NUMBER IS REQUIRED TO BE INPUT IN THE
CERTIFICATION FORM.
NOTE THAT THIS INSTRUCTION REFERENCE IS
UNIQUE FOR EACH OF YOUR ELECTRONIC
INSTRUCTION.

.
PLEASE NOTE THAT THE CLEARSTREAM REFERENCE
NUMBER (BLO
CKING
REFERENCE NUMBER) THAT IS REQUIRED ON THE
CERTIFICATION FORM IS AVAILABLE ON THE 567 SENT
BY CLEARSTREAM BANKING LUXEMBOURG ONCE AN
INSTRUCTION HAS BEEN RECORDED: THE FORMAT IS
AS FOLLOWS
:70E::ADTX//CSTDY FOLLOWED BY 11 DIGITS. IT IS
ALSO AVAILABLE ON THE 544 SENT BY CLEARSTREAM

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IN THE FOLLOWING FIELD :20C::SEME//CSTDY
FOLLOWED BY 11 DIGIT
S.

FOR ASSISTANCE CONTACT THE INFORMATION
AGENT:
KROLL RESTRUCTURING ADMINISTRATION LLC
ATTENTION: CRAIG JOHNSON EMAIL:
CREDITOREALINSTRUCTIONS(AT)RA.KROLL.COM .

3. DOCUMENTATION .
PLEASE BE ADVISED THAT THE DOCUMENTATION
(INCLUDING THE CERTIFICATION FORM) IS AVAILABLE
UPON REQUEST BY SENDING AN EMAIL TO
CADATABASE.CS(
AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE CREDITO CONS 25JUN24 .

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Action History

Version	Timestamp	Action	Executed	Accounts
2	25/06/2024 15:41:12	Read	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
2	25/06/2024 15:39:05	Received	System	14360
1	25/06/2024 15:39:05	Replaced	System	14360
1	25/06/2024 09:14:28	Received	System	14360