clearstream | DEUTSCHE BÖRSE GROUP

Classification: Confidential

CA Event - BIDS AC20491552

Detail

Account Specific

Nbr. Of impacted accounts	1
Account	

General Information

Corporate Action ref.	AC20491552	Event Type	BIDS - Repurchase Offer
Mandatory / Voluntary Indicator	Voluntary		

Safekeeping account	Action Status	Processing Status	Last Update Timestamp	Folder	Owner ID	Notif. Version
14360	YIR - Request	Confirmed	06/02/2025 10:47:30	New	None	1

Underlying Financial Instrument

Common Code	153998493 Single	Description	USD 5,40 EMBRAER NL BV 17-2027
ISIN	US29082HAB87	Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY
Type	Bond	Security in Default	No
Market	NL		

Financial Instrument Attributes

Currency of Denomination	USD	Minimum Nominal Quantity	FAMT 1,000

Account Information

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Uninstructed Balance	1,053,000	FAMT	06/02/2025 10:47:53
14360	Borrowed Balance	0	FAMT	06/02/2025 10:47:53
14360	Instructed Balance	0	FAMT	06/02/2025 10:47:53
14360	On Loan Balance	0	FAMT	06/02/2025 10:47:53
14360	Collateral Out Balance	0	FAMT	06/02/2025 10:47:53
14360	Collateral In Balance	0	FAMT	06/02/2025 10:47:53
14360	Eligible Balance	1,053,000	FAMT	06/02/2025 10:47:53
14360	Blocked Balance	0	FAMT	06/02/2025 10:47:53

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Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Settlement Position Balance	1,053,000	FAMT	06/02/2025 10:47:53

Corporate Action Details

Announcement Date/Time	05/02/2025	Maximum Quantity of Securities	Any and all
Accrued Interest Indicator	Yes	Offeror	EMBRAER S.A.
Web Site Address	www.dfking.com/embraer		

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Options

001 - CASH

Default Processing Flag	No	**Withdrawal Allowed Flag**	Yes
Currency Option	USD	**Market Deadline Date/Time**	11/02/2025 23:00:00
Clearstream Banking Deadline	11/02/2025 14:00:00	**Stock Lending Deadline Date/Time**	10/02/2025 14:00:00
End of Securities Blocking Period	Blocking Till Payment Date	**Revocability Period**	05/02/2025 - 11/02/2025
Period of Action	05/02/2025 - 11/02/2025	**Minimum Quantity To Instruct**	FAMT 2,000
Minimum Multiple Quantity To Instruct	FAMT 1,000		

Information Conditions	TENDER FOR CASH
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Security movement - 1

Credit / Debit Indicator	Debit	**Common Code**	153998493 Single
Description	USD 5,40 EMBRAER NL BV 17-2027	**ISIN**	US29082HAB87
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY	**Type**	BOND
Payment Date	14/02/2025		

Cash movement - 1

Credit / Debit Indicator	Credit	**Payment Date**	14/02/2025
Value Date	14/02/2025	**Generic Cash Price Received per Product**	Unknown Price

002 - NOAC

Default Processing Flag	Yes

Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL

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INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

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Narratives

Corporate Action Narratives

14360 Information to be Complied With 06/02/2025 10:47:30	RESTRICTIONS: RESTRICTIONS APPLY INCLUDING IN BRAZIL. PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGES XII OF THE OFFER TO PURCHASE.
14360 Disclaimer 06/02/2025 10:47:30	THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX ADVICE ON THE INTE RPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION. IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION. PLEASE FIND FURTHER INFORMATION ABOUT DATA

	PROTECTION ON OUR WEBSITE: https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection
14360 Party Contact Narrative 06/02/2025 10:47:30	ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG Cindy DA-SILVA INTERNATIONAL CORP ACT LUXEMBOURG PHONE: 00 352 2433 8070
14360 Additional Text 06/02/2025 10:47:30	++ EVENT DETAILS ++ FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD :98C::EARD// AND/OR :98C::RDDT//. ++ ADDITIONAL INFORMATION ++ +++ORIGINAL NOTIFICATION+++ . ---------------------- . SUMMARY . INSTRUCTIONS PER BO: NO BO DISCLOSURE REQUIRED: NO PAPERWORK: NO . ---------------------- . 1. EVENT DETAILS . THE COMPANY OFFERS TO PURCHASE ANY AND ALL OF THE OUTSTANDING 5.400 PCT SENIOR UNSECURED GUARANTEED NOTES DUE 2027 AT A NET PRICE TO BE DETERMINED PER USD 1,000 PRINCIPAL AMOUNT UPON TERMS AND CONDITIONS. THE OFFER IS SUBJECT TO CONDITIONS. PLEASE REFER TO THE OFFER TO PURCHASE TO SEE THESE CONDITIONS. . FINANCING CONDITION: ON OR PRIOR TO THE ANY AND ALL EXPIRATION DATE, THE CONSUMMATION OF AN OFFERING OF ONE OR MORE ISSUANCES OF DEBT SECURITIES OF EMBRAER FINANCE, GUARANTEED BY EMBRAER, ON TERMS THAT ARE SATISFA CTORY TO EMBRAER, IN ITS SOLE DISCRETION. . ---------------------- . 2. HOW TO INSTRUCT . PLEASE SEND A SWIFT OR XACT MESSAGE TO

PARTICIPATE IN THE OFFER. YOUR INSTRUCTION
MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE,
FULL CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE ELIGIBLE
BALANCE ON YOUR ACCOUNT).
. BY SENDING AN INSTRUCTIO

N UNDER
THIS EVENT, CUSTOMERS CONFIRM TO COMPLY, AND
ENSURE COMPLIANCE BY ANY OF CUSTOMER'S
UNDERLYING CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT LIMITED TO THOSE
OF THE EUROPEAN UNION, THE UNITED NATIONS,
THE UNITED STATES, OR THE UNITED KINGDOM.
.
HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH
THE TERMS AND CONDITIONS OF THE OFFER TO
PURCHASE.
.
NOTE:
BY SUBMITTING YOUR INSTRUCTION THROUGH
CLEARSTREAM YOU HAVE IRREVOCABLY AND
AUTOMATICALLY ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS
(NOT YOUR UNDERLYING HOLDER AND,
(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF
THE OFFER TO PURCHASE,
(III) THE BLOCKING OF YOUR INSTRUCTED BALANCE.
.
2.1. INSTRUCTION PER BO
. OPTION 00

1: NO .
2.2. BO REQUIREMENTS .
OPTION 001: NONE .
2.3. PAPERWORK .
OPTION 001: NONE .
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3. PROCEEDS .
PURCHASE PRICE:
THE APPLICABLE ANY AND ALL TOTAL
CONSIDERATION AND CAPPED TOTAL
CONSIDERATION PAYABLE FOR EACH SERIES OF
NOTES ACCEPTED FOR PURCHASE PURSUANT TO THE
APPLICABLE OFFER WILL BE A PRICE PER USD 1,000
PRINCIPAL AM

OUNT OF SUCH SERIES OF
NOTES, CALCULATED IN ACCORDANCE WITH
STANDARD MARKET PRACTICE, AS DESCRIBED ON
SCHEDULE A OF THE OFFER TO PURCHASE, THAT
WOULD REFLECT, AS OF THE APPLICABLE
SETTLEMENT DATE, A YIELD TO THE APPLICABLE
MATURITY DATE OR PAR CALL DATE, IN ACCORDANCE
WITH STANDARD MARKET PRACTICE, FOR A SERIES
OF NOTES EQUAL TO THE SUM OF: THE
APPLICABLE FIXED SPREAD
SET FORTH FOR SUCH SERIES OF NOTES IN THE
TABLE ON THE THIRD PAGE OF THE COVER OF THE
OFFER TO PURCHASE (THE FIXED SPREAD), PLUS
THE APPLICABLE YIELD-TO-MATURITY (THE
REFERENCE YIELD), CALCULATED IN ACCORDANCE
WITH STANDARD MARKET PRACTICE, BASED ON THE
BID-SIDE PRICE OF THE APPLICABLE REFERENCE U.S.
TREASURY SECURITY SE
T FORTH
FOR SUCH SERIES OF NOTES IN THE TABLE ON THE
THIRD PAGE OF THE COVER OF THE OFFER TO
PURCHASE (AS APPLICABLE TO EACH SERIES OF
NOTES, THE REFERENCE SECURITY), AS QUOTED ON
THE APPLICABLE PAGE ON THE BLOOMBERG BOND
TRADER FIT1 (WITH RESPECT TO EACH REFERENCE
SECURITY, THE REFERENCE PAGE) AT 11:00 A.M.,
NEW YORK CITY TIME, ON THE ANY AND
ALL PRICE DETERMINATION DATE OR AT 11:00 A.M.,
NEW YORK CITY TIME, ON THE CAPPED PRICE
DETERMINATION DATE, AS APPLICABLE. .
THE SUM OF THE FIXED SPREAD AND THE
REFERENCE YIELD IS REFERRED TO IN THE OFFER TO
PURCHASE AS THE REPURCHASE YIELD.
SPECIFICALLY, THE APPLICABLE ANY AND ALL TOTAL
CONSIDERATION AND CAPPED TOTAL
CONSIDERATION OFFERED PER US
D 1,000
PRINCIPAL AMOUNT OF EACH SERIES OF NOTES
VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN
AND ACCEPTED FOR PURCHASE WILL EQUAL:
THE PRESENT VALUE PER USD 1,000 PRINCIPAL
AMOUNT OF ALL REMAINING PAYMENTS OF
PRINCIPAL AND INTEREST TO THE MATURITY DATE,
OR PAR CALL DATE, AS APPLICABLE, IN ACCORDANCE
WITH STANDARD MARKET PRACTICE, ON SUCH
SERIES

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OF NOTES, DISCOUNTED TO
THE APPLICABLE SETTLEMENT DATE IN
ACCORDANCE WITH THE FORMULA SET FORTH ON
SCHEDULE A HERETO, AT A DISCOUNT RATE EQUAL
TO THE APPLICABLE REPURCHASE YIELD, MINUS
ACCRUED INTEREST FROM, AND INCLUDING, THE
LAST INTEREST PAYMENT DATE TO, BUT NOT
INCLUDING, THE APPLICABLE SETTLEMENT DATE
PER USD 1,000 PRINCIPAL AMOUNT OF SUCH
SERIES OF NOTES. .
REFERENCE US TREASURY SECURITY: 4.125 PCT DUE
JANUARY 31, 2027 .
FIXED SPREAD: 45 BPS .
ACCRUED AND UNPAID INTEREST PERIOD: IN
ADDITION TO THE ANY AND ALL TOTAL
CONSIDERATION, OR THE CAPPED TOTAL
CONSIDERATION, OR THE CAPPED TENDER
CONSIDERATION, AS APPLICABLE, ALL HOLDERS
WHOSE NOTES ARE ACCEPTED FOR PURCHASE
PURSUANT TO T
HE OFFERS WILL BE PAID ACCRUED INTEREST,
FROM, AND INCLUDING, THE APPLICABLE LAST
INTEREST PAYMENT DATE UP TO, BUT NOT
INCLUDING, THE APPLICABLE SETTLEMENT DATE
PAYABLE ON SUCH DATE. FOR THE AVOIDANCE OF
DOUBT, THE COMPANY WILL NOT PAY ACCRUED
INTEREST FOR ANY PERIODS FOLLOWING THE
APPLICABLE SETTLEMENT DATE IN RESPECT OF ANY
NOTES ACCEPTED FO
R PURCHASE IN THE
APPLICABLE OFFER.
.
SETTLEMENT DATE: THE OFFEROR EXPECTS THAT
THE ANY AND ALL SETTLEMENT DATE (THE ANY AND
ALL SETTLEMENT DATE) WILL BE THREE BUSINESS
DAYS FOLLOWING THE ANY AND ALL EXPIRATION
DATE, WHICH WILL BE 14FEB25, UNLESS THE ANY
AND ALL EXPIRATION DATE IS EXTENDED BY THE
OFFEROR IN ITS SOLE DISCRETION.
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4. DOCUMENTATION .
DOCUMENTATION IS ONLY AVAILABLE ON THE
AGENT'S WEBSITE (PLEASE REFER TO THE RELEVANT
WEBB FIELD) .
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CA Event - BIDS AC20491552

Action History

Version	Timestamp	Action	Executed	Accounts
1	06/02/2025 16:06:39	Read	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	06/02/2025 10:47:30	Received	System	14360