Notification Details

Reference ID	1564463133	**Notification Status**	Amended/Confirmed and Complete	**Response Status**	RESPONSE REQUIRED
Security ID	US88167AAE10	**Security Name**	TEVA PHARMACEUTICAL FI 3.15 01OCT26	**Location**	BNYECL
Last Update	20 May 2025 01:02:14 PM	**Event Type**	REPURCHASE OFFER	**Action Class**	Voluntary
Response Deadline	30 May 2025 08:00:00 AM	**Payable Date**	06/05/2025	**Eligibility Date**	06/17/2025
Exceptional Response Window		**Shareholder Rights Directive Indicator**		**Record Date**	

Holdings

Account	Account Description	Registration	Eligible Units	Responded Units	Unresponded Units	Non Eligible Pending Receipt Units	Non Eligible Pending Receipt Units Responded	Third Party Lending Responded Units	Third Party Lending Unresponded Units	Response Status	Lottery Affected Units	Lottery Unaffected Units	Lottery Text	Indicator	Lottery Date	Last Response By	Last Response At	Last Confirmed Option Taken	Latest Response on Account	Status of Latest Response	Reminder Date	Standing Instructions	Disclaimer Date	NewHolder Date	Entitlement Date	Exceptional Response Window	Beneficial Owner Details Available
350720	BOLSA DE VALORES DE MONTEVIDEO	YEL1	806,000.0000	0.0000	806,000.0000	0.0000	0.0000	0.0000	0.0000	RESPONSE REQUIRED	0.0000	0.0000															

Options

Name	Withdrawal Allowed	Withdrawal Deadline	Deadline	Lending Deadline	Special Instructions	Beneficial Owner Details Required	Shareholder Number
001 A. TO TENDER PRIOR TO THE EARLY TENDER DEADLINE AND RECEIVE THE TOTAL CONSIDERATION	Yes	02 Jun 2025 11:00:00 PM EST	30 May 2025 08:00:00 AM EST	29 May 2025 10:00:00 AM EST	Not Applicable		Not Required

Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio
001	CASH OFFER	CREDIT	0.9815	0.0000	USD						
002	CASH OFFER	DEBIT		0.0000		US88167AAE10	88167AAE1	BYZ6VH4	1	1	1

002 B. TO TENDER AFTER THE EARLY TENDER DEADLINE, BUT BEFORE THE EXPIRATION TIME, AND RECEIVE THE TENDER CONSIDERATION	No	16 Jun 2025 08:00:00 AM EST	13 Jun 2025 10:00:00 AM EST	Not Applicable			Not Required

Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio
001	CASH OFFER	CREDIT	0.9315	0.0000	USD						
002	CASH OFFER	DEBIT		0.0000		US88167AAE10	88167AAE1	BYZ6VH4	1	1	1

003 TAKE NO ACTION	[DEFAULT]	Yes	16 Jun 2025 08:00:00 AM EST	13 Jun 2025 10:00:00 AM EST	Not Applicable			Not Required

Narrative

A NEW CORPORATE EVENT HAS BEEN ANNOUNCED ON THE ABOVE SECURITY FOR WHICH YOU HAVE A HOLDING

EVENT TYPE : REPURCHASE OFFER
PAYMENT DATE : 05-Jun-2025
EXPECTED TO RECEIVE DATE : 05-Jun-2025

START-DATE : 19-May-2025 END DATE : 17-Jun-2025

EXPIRY DATE (COMPANY/REGISTRAR) : 02-Jun-25 18.00.00

ACCRUED INTEREST INDICATOR : Yes
RESTRICTION FLAG : No
RESULTS PUBLICATION DATE : 18-Jun-2025

DEADLINE INFORMATION :
PLEASE NOTE THAT THE NOTIFIED RESPONSE DEADLINE ONLY APPLIES FOR RESPONSES RECEIVED VIA SWIFT MT565 OR BNY ONLINE WEB PORTAL. RESPONSES SUBMITTED VIA OTHER COMMUNICATION CHANNELS ARE REQUIRED 24 HOURS BEFORE NOTIFIED RESPONSE DEADLINE.
PLEASE BE ADVISED THAT THE RESPONSE DEADLINE FOR YOUR LENDING POSITION MAY BE EARLIER THAN YOUR CUSTODY POSITION
OPTION AND PAYOUT DETAILS :

001-TENDER
OPTION DESCRIPTION : A. TO TENDER PRIOR TO THE EARLY TENDER DEADLINE AND RECEIVE THE
OPTION DESCRIPTION : TOTAL CONSIDERATION
DEFAULT OPTION INDICATOR : NO
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 02-Jun-2025
WITHDRAWL ALLOW INDICATOR : YES
REVOCABILITY START DATE : 19-May-2025
REVOCABILITY END DATE : 02-Jun-2025
END OF SECURITIES BLOCKING PERIOD : 05-Jun-2025

CASH OFFER

DEBIT CREDIT INDICATOR : CREDIT
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 2000.0
CASH OFFER PRICE CURRENCY : USD
CASH OFFER PRICE : 0.9815

CASH OFFER

DEBIT CREDIT INDICATOR : DEBIT
NEW SECURITY NAME : TEVA PHARMACEUTICAL FI 3.15 01OCT26
CASH OFFER FORM : RATIO
CASH OFFER NUMERATOR : 1.0
CASH OFFER DENOMINATOR : 1.0
CASH OFFER RATIO : 1.0
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 2000.0

002-TENDER
OPTION DESCRIPTION : B. TO TENDER AFTER THE EARLY TENDER DEADLINE, BUT BEFORE THE
OPTION DESCRIPTION : EXPIRATION TIME, AND RECEIVE THE TENDER CONSIDERATION
DEFAULT OPTION INDICATOR : NO
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 17-Jun-2025
WITHDRAWL ALLOW INDICATOR : NO
END OF SECURITIES BLOCKING PERIOD : 05-Jun-2025

CASH OFFER

DEBIT CREDIT INDICATOR : CREDIT
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 2000.0
CASH OFFER PRICE CURRENCY : USD
CASH OFFER PRICE : 0.9315

CASH OFFER

DEBIT CREDIT INDICATOR : DEBIT
NEW SECURITY NAME : TEVA PHARMACEUTICAL FI 3.15 01OCT26
CASH OFFER FORM : RATIO
CASH OFFER NUMERATOR : 1.0
CASH OFFER DENOMINATOR : 1.0
CASH OFFER RATIO : 1.0
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 2000.0

003-TAKE NO ACTION
DEFAULT OPTION INDICATOR : YES
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 17-Jun-2025

FREE FORMAT TEXT OF EVENT :
+++ PRIORITY 1, POOL 1 +++
.
+++ EVENT DETAILS +++
.
GENERAL INFORMATION
.
TEVA IS ENGAGING IN THE OFFERS, AND THE RELATED FINANCING
TRANSACTION, TO PROACTIVELY MANAGE AND OPTIMIZE ITS DEBT CAPITAL
STRUCTURE, AND TO EXTEND THE MATURITY PROFILE OF ITS DEBT, AS

FURTHER DESCRIBED IN THE DOCUMENTATION
.
1. TENDER AND CONSENT: NOT APPLICABLE
.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.
.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING CONDITION
.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER
.
TIMETABLE
.
. FX RATE SPOTTED: 02/06/2025
. EARLY INDICATIVE RESULTS ANNOUNCEMENT: AS SOON AS PRACTICABLE ON THE DAY FOLLOWING THE EARLY TENDER TIME
. PRICE DETERMINATION DATE: 03/06/2025
. PRICING AND EARLY ACCEPTANCE RESULTS ANNOUNCEMENT DATE: AS SOON AS PRACTICABLE AFTER
PRICING ON THE PRICE DETERMINATION DATE
.INITIAL SETTLEMENT DATE: 05/06/2025
.FINAL SETTLEMENT DATE: 20/06/2025
.
ENTITLEMENT
1.PURCHASE PRICE: TOTAL CONSIDERATION:
WITH REGARDS TO POOL 3 NOTES, THE TOTAL CONSIDERATION WILL BE AN AMOUNT THAT WOULD REFLECT A YIELD TO THE APPLICABLE FIRST PAR CALL DATE EQUAL TO THE SUM OF
(I) THE REFERENCE YIELD FOR SUCH SERIES, DETERMINED AT THE PRICE DETERMINATION DATE PLUS
(II) THE APPLICABLE FIXED SPREAD, IN EACH CASE EXCLUSIVE OF ACCRUED INTEREST ON THE NOTES FROM, AND INCLUDING, THE LAST INTEREST PAYMENT DATE FOR SUCH SERIES OF NOTES TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE
.
. TENDER CONSIDERATION: HOLDERS WHO VALIDLY TENDER THEIR NOTES AFTER THE EARLY TENDER TIME BUT AT OR PRIOR TO THE EXPIRATION TIME, AND WHOSE NOTES ARE ACCEPTED
FOR PURCHASE, WILL RECEIVE ONLY THE TENDER OFFER CONSIDERATION, WHICH IS THE APPLICABLE TOTAL CONSIDERATION MINUS THE APPLICABLE EARLY TENDER
PREMIUM.
.
. EARLY TENDER FEE: USD 50 PER USD 1000

.
2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE
.
3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.
.
4. TENDER CAP: TOTAL MAXIMUM AMOUNT:
UP TO USD 2,000,000,000 COMBINED AGGREGATE PURCHASE PRICE (EXCLUSIVE OF ACCRUED
INTEREST)
.
POOL TENDER CAPS:
THE POOL 1 MAXIMUM AMOUNT OF USD 1,550,000,000 REPRESENTS THE MAXIMUM AGGREGATE PURCHASE PRICE IN RESPECT OF POOL
THE POOL 2 MAXIMUM AMOUNT OF USD 250,000,000 REPRESENTS THE MAXIMUM AGGREGATE PURCHASE PRICE IN RESPECT OF POOL 2 NOTES
THE POOL 3 MAXIMUM AMOUNT OF USD 200,000,000 REPRESENTS THE MAXIMUM AGGREGATE PURCHASE PRICE IN RESPECT OF POOL 3 NOTES
.
5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 6 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION
.
6. POOLFACTOR: NOT APPLICABLE
.
+++ INSTRUCTION REQUIREMENTS +++
.
MINIMUM TO INSTRUCT: 2 000
MULTIPLE TO INSTRUCT: 1 000
.
ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS STIPULATED UNDER THE FULL EVENT TERMS, WILL BE ROUNDED DOWN AND APPLIED TO THE NEAREST WHOLE MULTIPLE. THE DIFFERENCE BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT APPLIED WILL REMAIN UNINSTRUCTED.
.
SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
.

HOLDERS WHO WISH TO HAVE AN ELECTION APPLIED TO THE BELOW OPTIONS MUST
SUBMIT A RESPONSE ACCORDINGLY:
.
A. TO TENDER PRIOR TO THE EARLY TENDER DEADLINE AND RECEIVE THE
TOTAL CONSIDERATION
B. TO TENDER AFTER THE EARLY TENDER DEADLINE, BUT BEFORE THE
EXPIRATION TIME, AND RECEIVE THE TENDER CONSIDERATION
.
+++ NO STANDING INSTRUCTION WILL APPLY FOR THIS EVENT +++
.
+++ PAPER FORM +++
.
NO LEGAL DOCUMENTATION TO BE COMPLETED
.
+++ DOCUMENTATION +++
.
DOCUMENT IS AVAILABLE TO BE DOWNLOADED ON NEXEN.
.
DUE TO RESTRICTIONS, THE OFFER TO PURCHASE IS AVAILABLE ONLY VIA
AGENTS WEBSITE: HTTPS://CLIENTS.DFKINGLTD.COM/TEVA
.
+++ REVOCABILITY +++
.
INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT.
.
+++ INFORMATION SOURCE +++
INFORMATION AGENT:
D.F. KING
EMAIL: TEVA(AT)DFKINGLTD.COM
OFFER WEBSITE: HTTPS://CLIENTS.DFKINGLTD.COM/TEVA
IN LONDON
51 LIME STREET
LONDON EC3M 7DQ
TEL. (UNITED KINGDOM): +44 20 7920 9700
IN NEW YORK
48 WALL STREET, 22ND FLOOR
NEW YORK, NEW YORK 10005
UNITED STATES OF AMERICA
ATTENTION: MICHAEL HORTHMAN
TEL. (BANKS AND BROKERS): +1 (212) 269-5550
TEL. (ALL OTHERS) (TOLL FREE): (800) 967-5068
SHOULD YOU HAVE ANY QUESTIONS CONCERNING THIS ADVICE,
PLEASE CONTACT THE BANK OF NEW YORK.

CONTACT NAME : APAC based clients:GCEAPAC(AT)bny.com
OR +1 646 782 6850
EMEA based clients: GCEEMEA(AT)bny.com
OR +44 161 687 4545
Americas based clients: PS(underscore)CSEInquiries(AT)bny.com
OR +1 412 234 0660

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THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS.

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The Bank of New York Trust Company, N.A., BNY Asset Servicing, B.V., BNY Trust of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD. (including its Luxembourg Branch), CIBC Mellon Global Securities Services Company and CIBC Mellon Trust Company
ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS STIPULATED UNDER THE FULL EVENT TERMS, WILL BE ROUNDED DOWN AND APPLIED TO THE NEAREST WHOLE MULTIPLE. THE DIFFERENCE BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT APPLIED WILL REMAIN UNINSTRUCTED.