Notification Details

Reference ID	1564463065	**Notification Status**	New/Confirmed and Complete	**Response Status**	RESPONSE REQUIRED
Security ID	US88167AAP66	**Security Name**	TEVA PHARMACEUTICAL FI 4.75 09MAY27	**Location**	BNYECL
Last Update	20 May 2025 02:51:12 PM	**Event Type**	REPURCHASE OFFER	**Action Class**	Voluntary
Response Deadline	30 May 2025 08:00:00 AM	**Payable Date**	06/05/2025	**Eligibility Date**	06/17/2025
Exceptional Response Window		**Shareholder Rights Directive Indicator**		**Record Date**	

Holdings

Account	Account Description	Registration	Eligible Units	Responded Units	Unresponded Units	Non Eligible Pending Receipt Units	Non Eligible Pending Receipt Units Responded	Third Party Lending Responded Units	Third Party Lending Unresponded Units	Response Status	Lottery Affected Units	Lottery Unaffected Units	Lottery Text	Indicator	Lottery Date	Last Response By	Last Response At	Last Confirmed Option Taken	Latest Response on Account	Status of Latest Response	Reminder Date	Standing Instructions	Disclaimer Date	NewHolder Date	Entitlement Date	Exceptional Response Window	Beneficial Owner Details Available
350720	BOLSA DE VALORES DE MONTEVIDEO	YEL1	10,000.0000	0.0000	10,000.0000	0.0000	0.0000	0.0000	0.0000	RESPONSE REQUIRED	0.0000	0.0000															

Options

Name	Withdrawal Allowed	Withdrawal Deadline	Deadline	Lending Deadline	Special Instructions	Beneficial Owner Details Required	Shareholder Number
001 A. TO TENDER PRIOR TO THE EARLY TENDER TIME AND RECEIVE THE TOTAL CONSIDERATION	Yes	02 Jun 2025 11:00:00 PM EST	30 May 2025 08:00:00 AM EST		Not Applicable		Not Required

Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio
001	CASH OFFER	CREDIT	0.9975	0.0000	USD						
002	CASH OFFER	DEBIT		0.0000		US88167AAP66	88167AAP6	BMDW620	1	1	1

002 B. TO TENDER AFTER THE EARLY TENDER TIME, BUT BEFORE THE EXPIRATION TIME, AND RECEIVE THE TENDER OFFER CONSIDERATION	No	16 Jun 2025 08:00:00 AM EST		Not Applicable			Not Required

Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio
001	CASH OFFER	CREDIT	0.9475	0.0000	USD						
002	CASH OFFER	DEBIT		0.0000		US88167AAP66	88167AAP6	BMDW620	1	1	1

003 TAKE NO ACTION	[DEFAULT]	Yes	16 Jun 2025 08:00:00 AM EST		Not Applicable		Not Required

Narrative

A NEW CORPORATE EVENT HAS BEEN ANNOUNCED ON THE ABOVE SECURITY FOR WHICH YOU HAVE A HOLDING

EVENT TYPE : REPURCHASE OFFER
PAYMENT DATE : 05-Jun-2025
EXPECTED TO RECEIVE DATE : 05-Jun-2025

START-DATE : 19-May-2025 END DATE : 17-Jun-2025

EXPIRY DATE (COMPANY/REGISTRAR) : 02-Jun-25 18.00.00

ACCRUED INTEREST INDICATOR : Yes
RESTRICTION FLAG : No
RESULTS PUBLICATION DATE : 18-Jun-2025

DEADLINE INFORMATION :
PLEASE NOTE THAT THE NOTIFIED RESPONSE DEADLINE ONLY APPLIES FOR RESPONSES
RECEIVED VIA SWIFT MT565 OR BNY ONLINE WEB PORTAL. RESPONSES SUBMITTED VIA OTHER
COMMUNICATION CHANNELS ARE REQUIRED 24 HOURS BEFORE NOTIFIED RESPONSE DEADLINE.
OPTION AND PAYOUT DETAILS :

001-TENDER
OPTION DESCRIPTION : A. TO TENDER PRIOR TO THE EARLY TENDER TIME AND RECEIVE THE TOTAL
OPTION DESCRIPTION : CONSIDERATION
DEFAULT OPTION INDICATOR : NO
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 02-Jun-2025
WITHDRAWL ALLOW INDICATOR : YES
REVOCABILITY START DATE : 19-May-2025
REVOCABILITY END DATE : 02-Jun-2025
END OF SECURITIES BLOCKING PERIOD : 05-Jun-2025

CASH OFFER

DEBIT CREDIT INDICATOR : CREDIT
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 200000.0
CASH OFFER PRICE CURRENCY : USD
CASH OFFER PRICE : 0.9975

CASH OFFER

DEBIT CREDIT INDICATOR : DEBIT
NEW SECURITY NAME : TEVA PHARMACEUTICAL FI 4.75 09MAY27
CASH OFFER FORM : RATIO
CASH OFFER NUMERATOR : 1.0
CASH OFFER DENOMINATOR : 1.0
CASH OFFER RATIO : 1.0
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 200000.0

002-TENDER

OPTION DESCRIPTION : B. TO TENDER AFTER THE EARLY TENDER TIME, BUT BEFORE THE
OPTION DESCRIPTION : EXPIRATION TIME, AND RECEIVE THE TENDER OFFER CONSIDERATION
DEFAULT OPTION INDICATOR : NO
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 17-Jun-2025
WITHDRAWL ALLOW INDICATOR : NO
END OF SECURITIES BLOCKING PERIOD : 05-Jun-2025

CASH OFFER

DEBIT CREDIT INDICATOR : CREDIT
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 200000.0
CASH OFFER PRICE CURRENCY : USD
CASH OFFER PRICE : 0.9475

CASH OFFER

DEBIT CREDIT INDICATOR : DEBIT
NEW SECURITY NAME : TEVA PHARMACEUTICAL FI 4.75 09MAY27
CASH OFFER FORM : RATIO
CASH OFFER NUMERATOR : 1.0
CASH OFFER DENOMINATOR : 1.0
CASH OFFER RATIO : 1.0
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 200000.0

003-TAKE NO ACTION
DEFAULT OPTION INDICATOR : YES
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 17-Jun-2025

FREE FORMAT TEXT OF EVENT :
+++ PRIORITY LEVEL 2, POOL 2 +++
.
+++ EVENT DETAILS +++
.
GENERAL INFORMATION
.
TEVA IS ENGAGING IN THE OFFERS, AND THE RELATED FINANCING
TRANSACTION, TO PROACTIVELY MANAGE AND OPTIMIZE ITS DEBT CAPITAL
STRUCTURE, AND TO EXTEND THE MATURITY PROFILE OF ITS DEBT, AS
FURTHER DESCRIBED IN THE DOCUMENTATION
.

1. TENDER AND CONSENT: NOT APPLICABLE
.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.
.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING
CONDITION
.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND
RESTRICTIONS OF THIS OFFER
.
TIMETABLE
.
. FX RATE SPOTTED: 02/06/2025
. EARLY INDICATIVE RESULTS ANNOUNCEMENT: AS SOON AS PRACTICABLE
ON THE DAY FOLLOWING THE EARLY TENDER TIME
. PRICE DETERMINATION DATE: 03/06/2025
. PRICING AND EARLY ACCEPTANCE RESULTS ANNOUNCEMENT DATE: AS SOON
AS PRACTICABLE AFTER
PRICING ON THE PRICE DETERMINATION DATE
.INITIAL SETTLEMENT DATE: 05/06/2025
.FINAL SETTLEMENT DATE: 20/06/2025
.
ENTITLEMENT
1.PURCHASE PRICE: TOTAL CONSIDERATION:
WITH REGARDS TO POOL 3 NOTES, THE TOTAL CONSIDERATION WILL BE AN
AMOUNT THAT WOULD REFLECT A YIELD TO THE APPLICABLE FIRST PAR
CALL DATE EQUAL TO THE SUM OF
(I) THE REFERENCE YIELD FOR SUCH SERIES, DETERMINED AT THE PRICE
DETERMINATION DATE PLUS
(II) THE APPLICABLE FIXED SPREAD, IN EACH CASE EXCLUSIVE OF
ACCRUED INTEREST ON THE NOTES FROM, AND INCLUDING, THE LAST
INTEREST PAYMENT DATE FOR SUCH SERIES OF NOTES TO, BUT NOT
INCLUDING, THE APPLICABLE SETTLEMENT DATE
.
. TENDER CONSIDERATION: HOLDERS WHO VALIDLY TENDER THEIR NOTES
AFTER THE EARLY TENDER TIME BUT AT OR PRIOR TO THE EXPIRATION
TIME, AND WHOSE NOTES ARE ACCEPTED
FOR PURCHASE, WILL RECEIVE ONLY THE TENDER OFFER CONSIDERATION,
WHICH IS THE APPLICABLE TOTAL CONSIDERATION MINUS THE APPLICABLE
EARLY TENDER
PREMIUM.
.
. EARLY TENDER FEE: USD 50 PER USD 1000
.
2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL

BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

.

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

.

4. TENDER CAP: TOTAL MAXIMUM AMOUNT:
UP TO USD 2,000,000,000 COMBINED AGGREGATE PURCHASE PRICE (EXCLUSIVE OF ACCRUED
INTEREST)

.

POOL TENDER CAPS:
THE POOL 1 MAXIMUM AMOUNT OF USD 1,550,000,000 REPRESENTS THE MAXIMUM AGGREGATE PURCHASE PRICE IN RESPECT OF POOL
THE POOL 2 MAXIMUM AMOUNT OF USD 250,000,000 REPRESENTS THE MAXIMUM AGGREGATE PURCHASE PRICE IN RESPECT OF POOL 2 NOTES
THE POOL 3 MAXIMUM AMOUNT OF USD 200,000,000 REPRESENTS THE MAXIMUM AGGREGATE PURCHASE PRICE IN RESPECT OF POOL 3 NOTES

.

5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 6 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION

.

6. POOLFACTOR: NOT APPLICABLE

.

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION.
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN

INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT
OUTSIDE THE EUROCLEAR SYSTEM.
.
70F::PTNI//
+++ INSTRUCTION REQUIREMENTS +++
.
MINIMUM TO INSTRUCT: 200 000
MULTIPLE TO INSTRUCT: 1 000
.
ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS
STIPULATED UNDER THE FULL EVENT TERMS, WILL BE ROUNDED DOWN
AND APPLIED TO THE NEAREST WHOLE MULTIPLE. THE DIFFERENCE
BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT APPLIED WILL
REMAIN UNINSTRUCTED.
.
SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
.
HOLDERS WHO WISH TO HAVE AN ELECTION APPLIED TO THE BELOW OPTIONS MUST
SUBMIT A RESPONSE ACCORDINGLY:
.
A. TO TENDER PRIOR TO THE EARLY TENDER TIME AND RECEIVE THE TOTAL
CONSIDERATION
B. TO TENDER AFTER THE EARLY TENDER TIME, BUT BEFORE THE
EXPIRATION TIME, AND RECEIVE THE TENDER OFFER CONSIDERATION
.
+++ NO STANDING INSTRUCTION WILL APPLY FOR THIS EVENT +++
.
+++ PAPER FORM +++
.
NO LEGAL DOCUMENTATION TO BE COMPLETED
.
+++ DOCUMENTATION +++
.
DOCUMENT IS AVAILABLE TO BE DOWNLOADED ON NEXEN.
.
DUE TO RESTRICTIONS, THE OFFER TO PURCHASE IS AVAILABLE ONLY VIA
AGENT'S WEBSITE: HTTPS://CLIENTS.DFKINGLTD.COM/TEVA
.
+++ REVOCABILITY +++
.
INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT.
.
+++ INFORMATION SOURCE +++
INFORMATION AGENT:

D.F. KING
EMAIL: TEVA(AT)DFKINGLTD.COM
OFFER WEBSITE: HTTPS://CLIENTS.DFKINGLTD.COM/TEVA
IN LONDON
51 LIME STREET
LONDON EC3M 7DQ
TEL. (UNITED KINGDOM): +44 20 7920 9700
IN NEW YORK
48 WALL STREET, 22ND FLOOR
NEW YORK, NEW YORK 10005
UNITED STATES OF AMERICA
ATTENTION: MICHAEL HORTHMAN
TEL. (BANKS AND BROKERS): +1 (212) 269-5550
TEL. (ALL OTHERS) (TOLL FREE): (800) 967-5068
SHOULD YOU HAVE ANY QUESTIONS CONCERNING THIS ADVICE,
PLEASE CONTACT THE BANK OF NEW YORK.

CONTACT NAME : APAC based clients:GCEAPAC(AT)bny.com
OR +1 646 782 6850
EMEA based clients: GCEEMEA(AT)bny.com
OR +44 161 687 4545
Americas based clients: PS(underscore)CSEInquiries(AT)bny.com
OR +1 412 234 0660

DISCLAIMER :
PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT EXPECTING ANY FREE TEXT
INFORMATION AS PART OF YOUR ELECTION INSTRUCTION FOR THIS EVENT. IN CASE FREE
TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE TO REVIEW AND ACT
UPON IT. IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.
THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET
AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM
SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New York, BNY CSD
SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing, B.V., BNY Trust
of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD. (including its
Luxembourg Branch), CIBC Mellon Global Securities Services Company and CIBC
Mellon Trust Company
ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS STIPULATED UNDER
THE FULL EVENT TERMS, WILL BE ROUNDED DOWN AND APPLIED TO THE NEAREST WHOLE

MULTIPLE. THE DIFFERENCE BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT APPLIED WILL REMAIN UNINSTRUCTED.