



Notification Details

Reference ID	1558277741	Notification Status	Amended/Confirmed and Incomplete	Response Status	PARTIALLY RESPONDED
Security ID	USU25ESCAE15	Security Name	ESC GCBREGS DIAMOND S 6.625 1 DFLT	Location	BNYECL
Last Update	17 Jul 2025 01:11:03 PM	Event Type	EXCHANGE	Action Class	Voluntary
Response Deadline	25 Jul 2025 08:00:00 AM	Payable Date		Eligibility Date	07/28/2025
Exceptional Response Window		Shareholder Rights Directive Indicator		Record Date	

Holdings

Account	Account Description	Registration	Eligible Units	Responded Units	Unresponded Units	Non Eligible Pending Receipt Units	Non Eligible Pending Receipt Units Responded	Third Party Lending Responded Units	Third Party Lending Unresponded Units	Response Status	Lottery Affected Units	Lottery Unaffected Units	Lottery Text	Indicator	Lottery Date	Last Response By	Last Response At	Last Confirmed Option Taken	Latest Response on Account	Status of Latest Response	Reminder Date	Standing Instructions	Disclaimer Date	NewHolder Date	Entitlement Date	Exceptional Response Window	Beneficial Owner Details Available
350720	BOLSA DE VALORES DE MONTEVIDEO	YEL1	183,000.0000	70,000.000	113,000.0000	0.0000	0.0000	0.0000	0.0000	PARTIALLY RESPONDED	0.0000	0.0000		R D E		TEO OAA	19 Feb 2025 01:05:01 PM	001-ACCEPT THE SECURITY OFFER	001-ACCEPT THE SECURITY OFFER	Confirmed	30 Jun 2025 07:51:32 PM		01 Jul 2025 07:51:57 PM		28 Jun 2025 12:22:03 AM		



Notification Details

Options

Name		Withdrawal Allowed		Withdrawal Deadline		Deadline		Lending Deadline		Special Instructions		Beneficial Owner Details Required		Shareholder Number	
001 ACCEPT THE SECURITY OFFER		No				25 Jul 2025 08:00:00 AM EST				Not Applicable				Not Required	
		Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio		
		001	SECURITY OFFER	CREDIT											
		002	SECURITY OFFER	DEBIT				USU25ESCAE15	U25ESCAE1		1	1	1		
002 TAKE NO ACTION		[DEFAULT]	Yes			25 Jul 2025 08:00:00 AM EST				Not Applicable				Not Required	

Narrative

THE FOLLOWING PREVIOUSLY ANNOUNCED CORPORATE EVENT HAS NOW BEEN UPDATED/CONFIRMED

EVENT TYPE : EXCHANGE
PAYMENT DATE : Unknown
EXPECTED TO RECEIVE DATE : Unknown

START-DATE : 30-Jan-2025 *END DATE : 28-Jul-2025
EXPIRY DATE (COMPANY/REGISTRAR) : 28-Jul-25 15.00.00

ACCRUED INTEREST INDICATOR : No
RESTRICTION FLAG : No

DEADLINE INFORMATION :
PLEASE NOTE THAT THE NOTIFIED RESPONSE DEADLINE ONLY APPLIES FOR RESPONSES RECEIVED VIA SWIFT MT565 OR BNY ONLINE WEB PORTAL. RESPONSES SUBMITTED VIA OTHER COMMUNICATION CHANNELS ARE REQUIRED 24 HOURS BEFORE NOTIFIED RESPONSE DEADLINE.
OPTION AND PAYOUT DETAILS :

001-ACCEPT THE SECURITY OFFER
DEFAULT OPTION INDICATOR : NO
CUSDAR OPTION STATUS : Active
*MARKET DEADLINE DATE : 28-Jul-2025
WITHDRAWAL ALLOW INDICATOR : NO
07/21/2025 02:08 PM EST



Notification Details

END OF SECURITIES BLOCKING PERIOD : UKWN

SECURITY OFFER

DEBIT CREDIT INDICATOR : CREDIT

NEW SEC ID (ISIN) : Unknown

SECURITY OFFER FORM : RATIO

MINIMUM EXERCISE AMOUNT - MULTIPLE : 1.0

MINIMUM EXERCISE AMOUNT : 1.0

DISPOSITION OF FRACTIONS : Rounding Down

SECURITY OFFER

DEBIT CREDIT INDICATOR : DEBIT

NEW SECURITY NAME : ESC GCBREGS DIAMOND S 6.625 1 DFLT

SECURITY OFFER FORM : RATIO

SECURITY OFFER NUMERATOR : 1.0

SECURITY OFFER DENOMINATOR : 1.0

SECURITY OFFER RATIO : 1.0

MINIMUM EXERCISE AMOUNT - MULTIPLE : 1.0

MINIMUM EXERCISE AMOUNT : 1.0

002-TAKE NO ACTION

DEFAULT OPTION INDICATOR : YES

CUSDAR OPTION STATUS : Active

*MARKET DEADLINE DATE : 28-Jul-2025

FREE FORMAT TEXT OF EVENT :

+++ UPDATE 17JUL2025 +++

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DEADLINE EXTENDED

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THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

. INSTRUCTION DEADLINE

. PAPER FORM RECEIPT DEADLINE

.

DOCUMENTS NEED TO BE COMPLETED BY 28/07/2025 AT 17:00 (EASTERN TIME)

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+++ IF YOU HAVE INSTRUCTED UNDER THE PREVIOUS DEADLINE, YOUR
INSTRUCTION WILL REMAIN VALID: NO REMINDERS WILL BE SENT, NEITHER
WILL ANY CHASING BE DONE FOR THE BELOW EXTENDED DEADLINE. ONLY
PREVIOUS

TAKE NO ACTION INSTRUCTION CAN BE AMENDED +++

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Notification Details

NO DOCUMENTATION HAS BEEN MADE AVAILABLE TO BNY

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+++ END OF UPDATE +++

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+++ UPDATE 18JUN2025 +++

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DEADLINE EXTENDED

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THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

. INSTRUCTION DEADLINE

. PAPER FORM RECEIPT DEADLINE

.

DOCUMENTS NEED TO BE COMPLETED BY 02/07/2025 AT 17:00 (EASTERN TIME)

.

+++IF YOU HAVE INSTRUCTED UNDER THE PREVIOUS DEADLINE, YOUR
INSTRUCTION WILL REMAIN VALID: NO REMINDERS WILL BE SENT, NEITHER
WILL ANY CHASING BE DONE FOR THE BELOW EXTENDED DEADLINE. ONLY
PREVIOUS

TAKE NO ACTION INSTRUCTION CAN BE AMENDED+++

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NO DOCUMENTATION HAS BEEN MADE AVAILABLE TO BNY

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+++ END OF UPDATE +++

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+++ UPDATE 08MAY2025 +++

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DEADLINE EXTENDED

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THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

. INSTRUCTION DEADLINE

. PAPER FORM RECEIPT DEADLINE

.

INSTRUCTIONS ALREADY SENT REMAIN VALID

.

DOCUMENTS NEED TO BE COMPLETED BY 06/06/2025 AT 17:00 (EASTERN
TIME)

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NO DOCUMENTATION HAS BEEN MADE AVAILABLE TO BNY

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+++ END OF UPDATE +++

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+++ UPDATE 09APR2025 +++

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DEADLINE EXTENDED

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Notification Details

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

. INSTRUCTION DEADLINE

. PAPER FORM RECEIPT DEADLINE

.

DOCUMENTS NEED TO BE COMPLETED BY 05/05/2025 AT 17:00 (EASTERN TIME)

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INSTRUCTIONS ALREADY SENT REMAIN VALID

.

NO DOCUMENTATION HAS BEEN MADE AVAILABLE TO BNY

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+++ END OF UPDATE +++

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+++ UPDATE 06MAR2025 +++

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POST-EFFECTIVE DISTRIBUTION REGISTRATION FORM
HAS BEEN MADE AVAILABLE

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PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

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+++ END OF UPDATE +++

+++ UPDATE 28FEB2025 +++

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DEADLINE EXTENDED

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THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

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INSTRUCTION DEADLINE

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PAPER FORM RECEIPT DEADLINE

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INSTRUCTIONS ALREADY SENT REMAIN VALID

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NO NEW DOCUMENTATION HAS BEEN MADE AVAILABLE.

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+++ END OF UPDATE +++

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+++ UPDATE 31JAN2025 +++

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EVENT DETAILS HAVE BEEN MADE AVAILABLE

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GENERAL INFORMATION

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ON 02/01/2025, THE EFFECTIVE DATE OF THE PLAN OCCURRED AND ALL
PREPETITION NOTES WERE CANCELLED. ELIGIBLE JUNIOR NOTEHOLDERS



Notification Details

THAT DID NOT PREVIOUSLY TENDER THEIR POSITIONS TO RECEIVE THEIR JUNIOR CREDITOR EQUITY UPON THE EFFECTIVE DATE WERE ISSUED ESCROW CUSIPS IN EXCHANGE FOR THEIR PREPETITION NOTES, WHICH REPRESENT SUCH NOTEHOLDERS RESPECTIVE ENTITLEMENTS TO RECEIVE DISTRIBUTIONS OF JUNIOR CREDITOR EQUITY PURSUANT TO THE PLAN.

IN FURTHERANCE OF THE PLAN, THE REORGANIZED DEBTORS ARE NOW CAUSING A REGISTRATION EVENT. IN ORDER TO RECEIVE ITS DISTRIBUTION OF THE JUNIOR CREDITOR EQUITY, EACH ELIGIBLE JUNIOR NOTEHOLDER THAT DID NOT PREVIOUSLY TENDER THEIR POSITIONS MUST COMPLETE, EXECUTE, AND DELIVER TO THE DISTRIBUTION AGENT THE ELIGIBLE JUNIOR NOTEHOLDER REGISTRATION FORM AND OTHER REQUIRED DOCUMENTS BY THE POST-EFFECTIVE DATE REGISTRATION FORM DEADLINE.

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1. EXCHANGE AND CONSENT: NOT APPLICABLE

.
2. CONDITIONS AND RESTRICTIONS:
CERTAIN RESTRICTIONS MAY APPLY.

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

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ENTITLEMENT

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1. EXCHANGE RATIO:
THE JUNIOR CREDITOR EQUITY IS NOT DTC ELIGIBLE.
THE JUNIOR CREDITOR EQUITY WILL BE PAID OUTSIDE EUROCLEAR BANK
(TO BE HELD ON A REGISTER MAINTAINED BY KROLL BUSINESS CONNECT)

.
2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT: - IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
. CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE -
WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

.
THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

.
FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

.
3. ACCRUED AND UNPAID INTEREST: NOT APPLICABLE

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4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE EXCHANGE OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES OFFERED



Notification Details

FOR EXCHANGE.

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5. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

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6. PRORATION: NOT APPLICABLE

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7. POOLFACTOR: NOT APPLICABLE.

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8. CASH FRACTIONS: NOT APPLICABLE.

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9. NEW NOTES

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THE JUNIOR CREDITOR EQUITY IS NOT EXPECTED TO BE ELIGIBLE IN BNY.

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+++ INSTRUCTION REQUIREMENTS +++

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MINIMUM TO EXERCISE: 1

MULTIPLE TO EXERCISE: 1

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SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

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PAPER FORM:

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NOTICE TO BE SENT BY BENEFICIAL OWNER

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IN ADDITION TO YOUR ELECTRONIC INSTRUCTION, COMPLETE THE
FOLLOWING DOCUMENT: THE DISTRIBUTION REGISTRATION FORM
FILL IN THE ONLINE FORM AVAILABLE AT THE ISSUER'S/AGENT'S
WEBSITE: [HTTPS://CASES.RA.KROLL.COM/DSG/](https://cases.ra.kroll.com/dsg/)

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DOCUMENTS NEED TO BE COMPLETED BY 21/02/2025 AT 17:00 (EASTERN
TIME)

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THE DOCUMENT(S) SHOULD BE COMPLETED BY: BOS AND SENT ON THE DAY
YOU SEND US YOUR ELECTRONIC INSTRUCTION.

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TO ALLOW THE AGENT TO MATCH YOUR ELECTRONIC INSTRUCTION SENT FOR
THIS CORPORATE EVENT WITH YOUR DOCUMENT, YOU MUST MENTION THE
INSTRUCTION REFERENCE IN THE RELEVANT FIELD.

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THE INSTRUCTION REFERENCE NUMBER WHICH CAN BE OBTAINED BY CONTACTING
ONE OF THE BELOW CONTACT TEAMS VIA EMAIL FOR THE
RESPECTIVE REGION THAT YOU RESIDE:

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APAC BASED CLIENTS: [GCEAPAC\(AT\)BNY.COM](mailto:GCEAPAC(AT)BNY.COM)



Notification Details

EMEA BASED CLIENTS: GCEEMEA(AT)BNY.COM

AMERICASBASED CLIENTS: PS(UNDERSCORE)CSEINQUIRIES(AT)BNYMELLON.COM

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IN THE FOLLOWING FIELDS, PLEASE INPUT:

.DTC PARTICIPANT NAME: EUROCLEAR BANK SA/NV

.DTC PARTICIPANT NUMBER: 1970

.DTC ATOP CONFIRMATION NUMBER (VOI) OR REFERENCE NUMBER: YOUR EB INSTRUCTION NUMBER

.

THIS VOI REFERENCE NUMBER NEEDED IN THE DOCUMENTATION ARE AVAILABLE UPON REQUEST FROM:

FOR APAC BASED CLIENTS: GCEAPAC(AT)BNY.COM

FOR EMEA BASED CLIENTS: GCEEMEA(AT)BNY.COM

FOR AMERICAS BASED CLIENTS: GCEAMERICAS(AT)BNY.COM

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IF YOUR DOCUMENT DOES NOT CONTAIN YOUR INSTRUCTION REFERENCE, THE AGENT MAY NOT BE ABLE TO MATCH YOUR INSTRUCTION WITH THE DOCUMENT. AS A RESULT THE AGENT MAY REJECT OR DELAY YOUR INSTRUCTION. BNY ACCEPTS NO LIABILITY FOR ANY DELAY OR FAILURE IN THE PROCESSING OF THE INSTRUCTION DUE TO THE ABSENCE OR INCORRECTNESS OF THIS INFORMATION ON THE DOCUMENT, WHICH IS MANDATORY

.

WE ARE NOT RESPONSIBLE FOR THE TIMELINESS, COMPLETENESS OR ACCURACY OF THE PAPER FORMS NEEDED TO INSTRUCT ON THIS CORPORATE ACTION. THE VALIDITY OF THESE DOCUMENTS, AND THE RECEIPT BY THE AGENT BEFORE THE DEADLINE, ARE SOLELY YOUR RESPONSIBILITY.

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IMPORTANT NOTE:

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THE FINAL ACCEPTANCE OF YOUR INSTRUCTION IS DEPENDANT ON THE AGENT SUCCESSFULLY RECONCILING YOUR INSTRUCTION WITH YOUR PAPER FORM. THIS RECONCILIATION MAY NOT BE POSSIBLE IF YOUR CLEARSTREAM INSTRUCTION REFERENCE IS MISSING FROM THE COVER PAGE AND WHERE APPLICABLE, ALSO THE SPECIFIED FIELD OF YOUR PAPER FORM. THIS RECONCILIATION MAY TAKE SEVERAL DAYS AND MIGHT BE FINALISED ONLY AFTER THE DEADLINE

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DOCUMENTATION

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THE MATERIALS ARE AVAILABLE FOR DOWNLOAD IN OUR NEXEN CA PORTAL OR UPON REQUEST



Notification Details

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+++ END OF UPDATE +++
+++ EVENT DETAILS +++
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TO BE CONFIRMED
+++ INSTRUCTION REQUIREMENT +++
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TO BE CONFIRMED
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PROVISIONAL TIMETABLE:
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MARKET EXPIRY DATE: 21/02/2025
.
DOCUMENTATION:
.
THE MATERIALS ARE AVAILABLE FOR DOWNLOAD IN OUR NEXEN CA PORTAL OR
UPON REQUEST
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SHOULD YOU HAVE ANY QUESTIONS CONCERNING THIS ADVICE,
PLEASE CONTACT THE BANK OF NEW YORK.

CONTACT NAME : APAC based clients:GCEAPAC(AT)bny.com
OR +1 646 782 6850
EMEA based clients: GCEEMEA(AT)bny.com
OR +44 161 687 4545
Americas based clients: PS(underscore)CSEInquiries(AT)bny.com
OR +1 412 234 0660

DISCLAIMER :
PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT EXPECTING ANY FREE TEXT
INFORMATION AS PART OF YOUR ELECTION INSTRUCTION FOR THIS EVENT. IN CASE FREE
TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE TO REVIEW AND ACT
UPON IT. IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.
THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET
AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM
SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New York, BNY CSD
SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing, B.V., BNY Trust
of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD. (including its



Notification Details

Luxembourg Branch), CIBC Mellon Global Securities Services Company and CIBC Mellon Trust Company