CA Event - BIDS AC22622751

Detail

Account Specific

Nbr. Of impacted accounts	1
Account	

General Information

Corporate Action ref.	AC22622751	Official Corporate Action Event Reference	US151607295
Event Type	BIDS - Repurchase Offer	Mandatory / Voluntary Indicator	Voluntary

Safekeeping account	Action Status	Processing Status	Last Update Timestamp	Folder	Owner ID	Notif. Version
14360	YIR - Request	Confirmed	04/09/2025 10:25:01	New	None	2

Linkages

Safekeeping account	Previous Reference
14360	000000896449675S - 564

Underlying Financial Instrument

Common Code	154156470 Single	Description	USD 6,875 PETROLEOS MEXICAN. 17-2026
ISIN	US71654QCB68	Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY
Type	Bond	Security in Default	No
Market	MX		

Financial Instrument Attributes

Currency of Denomination	USD	Minimum Nominal Quantity	FAMT 1,000

Account Information

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Uninstructed Balance	1,135,000	FAMT	04/09/2025 18:36:29
14360	Borrowed Balance	0	FAMT	04/09/2025 18:36:29
14360	Instructed Balance	0	FAMT	04/09/2025 18:36:29
14360	On Loan Balance	0	FAMT	04/09/2025 18:36:29

CA Event - BIDS AC22622751

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Collateral Out Balance	0	FAMT	04/09/2025 18:36:29
14360	Collateral In Balance	0	FAMT	04/09/2025 18:36:29
14360	Eligible Balance	1,135,000	FAMT	04/09/2025 18:36:29
14360	Blocked Balance	0	FAMT	04/09/2025 18:36:29
14360	Settlement Position Balance	1,135,000	FAMT	04/09/2025 18:36:29

Corporate Action Details

Announcement Date/Time	27/08/2025	**Accrued Interest Indicator**	Yes
Offeror	PETROLEOS MEXICANOS	**Web Site Address**	https://www.gbsc-usa.com/pemex/ https://www.prnewswire.com/news-releases/petroleos-mexicanos-announces-offers-to-purchase-eleven-series-of-its-securities-for-a-maximum-aggregate-cash-amount-of-us9-9-billion-302543805.html

CA Event - BIDS AC22622751

Options

001 - CASH

Option Features Indicator	Beneficiary Owner Instruction Pro Ration	**Default Processing Flag**	No
Withdrawal Allowed Flag	Yes	**Currency Option**	USD
Early Response Deadline	15/09/2025 14:00:00	**Market Deadline Date/Time**	15/09/2025 23:00:00
Stock Lending Deadline Date/Time	12/09/2025 14:00:00	**End of Securities Blocking Period**	Blocking Till Payment Date
Revocability Period	27/08/2025 - 15/09/2025	**Period of Action**	02/09/2025 - 15/09/2025
Minimum Quantity To Instruct	FAMT 10,000	**Minimum Multiple Quantity To Instruct**	FAMT 1,000

Information Conditions	EARLY TENDER FOR CASH
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Security movement - 1

Credit / Debit Indicator	Debit	**Common Code**	154156470 Single
Description	USD 6,875 PETROLEOS MEXICAN. 17-2026	**ISIN**	US71654QCB68
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY	**Type**	BOND
Payment Date	Unknown Date		

Cash movement - 1

Credit / Debit Indicator	Credit	**Payment Date**	Unknown Date
Value Date	Unknown Date	**Early Solicitation Fee Rate**	3
Generic Cash Price Received per Product	Percentage 99.211		

CA Event - BIDS AC22622751

002 - CASH

Option Features Indicator	Beneficiary Owner Instruction Pro Ration	**Default Processing Flag**	No
Withdrawal Allowed Flag	No	**Currency Option**	USD
Market Deadline Date/Time	30/09/2025 23:00:00	**Clearstream Banking Deadline**	30/09/2025 14:00:00
Stock Lending Deadline Date/Time	29/09/2025 14:00:00	**End of Securities Blocking Period**	Blocking Till Payment Date
Period of Action	02/09/2025 - 30/09/2025	**Minimum Quantity To Instruct**	FAMT 10,000
Minimum Multiple Quantity To Instruct	FAMT 1,000		

Information Conditions	TENDER FOR CASH
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Security movement - 1

Credit / Debit Indicator	Debit	**Common Code**	154156470 Single
Description	USD 6,875 PETROLEOS MEXICAN. 17-2026	**ISIN**	US71654QCB68
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY	**Type**	BOND
Payment Date	Unknown Date		

Cash movement - 1

Credit / Debit Indicator	Credit	**Payment Date**	Unknown Date
Value Date	Unknown Date	**Generic Cash Price Received per Product**	Percentage 99.211

003 - NOAC

Default Processing Flag	Yes
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:

ADDINFO) WILL BE DISREGARDED.
CLEARSTREAM WILL NOT VALIDATE ANY OF THE
INFORMATION IN THESE BLOCKS.

CA Event - BIDS AC22622751

Narratives

Corporate Action Narratives

14360 Information to be Complied With 04/09/2025 10:25:01	RESTRICTIONS: RESTRICTIONS APPLY INCLUDING IN UNITED KINGDOM. PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGE 2 OF THE OFFER TO PURCHASE. . BY SUBMITTING A VALID TENDER INSTRUCTION, A NOTEHOLDER AND ANY DIRECT PARTICIPANT SUBMITTING SUCH TENDER INSTRUCTION ON SUCH NOTEHOLDER S BEHALF SHALL BE DEEMED TO REPRESENT THAT IT IS NOT A SANCTIONS RESTRICTED PERSON, AS DEFINED ON PAGE 21 OF THE OFFER TO PURCHASE. .
14360 Disclaimer 04/09/2025 10:25:01	THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX ADVICE ON THE INTE RPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING

CA Event - BIDS AC22622751

	OR TRANSMITTING THE NOTIFICATION. IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION. PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: https://www.clearstream.com/clearstream-en/about- clearstream/due-diligence/gdpr/dataprotection
14360 Party Contact Narrative 04/09/2025 10:25:01	ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG Ludovic BECHARD INTERNATIONAL CORP ACT LUXEMBOURG PHONE: +352 24 33 6086
14360 Additional Text 04/09/2025 10:25:01	++ EVENT DETAILS ++ FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD :98C::EARD// AND/OR :98C::RDDT//. ++ ADDITIONAL INFORMATION ++ . +++ORIGINAL NOTIFICATION+++ . ---------------------- . SUMMARY . PRIORITY LEVEL : 3 INSTRUCTIONS PER BO: YES BO DISCLOSURE REQUIRED: NO PAPERWORK: NO . ---------------------- . 1. EVENT DETAILS . THE COMPANY OFFERS TO HOLDERS OF SECURITIES TO PURCHASE SECURITIES THAT ARE VALIDLY TENDERED AND ACCEPTED FOR PURCHASE FOR THE APPLICABLE CONSIDERAT ION ,AS SET FORTH IN THE TABLE ABOVE, SUBJECT TO THE ACCEPTANCE PRIORITY PROCEDURES AND SUBJECT TO

PRORATION, UPON THE TERMS AND SUBJECT TO THE
CONDITIONS SET FORTH IN THE OFFER TO PURCHASE
(AS IT MAY BE AMENDED OR SUPPLEMENTED FROM
TIME TO TIME, THE OFFER TO PURCHASE). THIS
OFFER IS SUBJECT TO CONDITIONS. .
PRIOR TO THE EXPIRATION DATE, MEXICO
EXPECTS TO ENTER INTO THE
MEXICAN GOVERNMENT FINANCING, WITH AN
AMOUNT EQUAL TO THE NET PROCEEDS OF THE
MEXICAN GOVERNMENT FINANCING TO BE
CONTRIBUTED TO PEMEX, IN CASH, TO ALLOW PEMEX
TO FUND THE PAYMENT OF THE CONSIDERATION
(INCLUDING THE EARLY TENDER PREMIUM, AS
APPLICABLE) FOR ALL SECURITIES VALIDLY
TENDERED AND ACCEPTED FOR PURCHASE IN THE O
FFERS
UP TO THE MAXIMUM CASH AMOUNT AND ACCRUED
INTEREST DUE TO HOLDERS OF SUCH SECURITIES. .
PLEASE REFER TO THE OFFER TO PURCHASE FOR
FURTHER DETAILS.THIS OFFER IS SUBJECT TO
PRORATION.
.
---------------------- .
2. HOW TO INSTRUCT .
PLEASE SEND A SWIFT OR XACT MESSAGE TO
PARTICIPATE IN THE OFFER. YOUR INSTRUCTION
MUST INCLUDE YOUR ACCOUNT NUM
BER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED
(PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR
ACCOUNT).
.
BY SENDING AN INSTRUCTION UNDER THIS EVENT,
CUSTOMERS CONFIRM TO COMPLY, AND ENSURE
COMPLIANCE BY ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE SANCTIONS,
INCLUDING BUT NOT LIMITED TO THOSE OF THE
EUROPEAN UNION, TH
E UNITED NATIONS, THE
UNITED STATES, OR THE UNITED KINGDOM.
.
HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH
THE TERMS AND CONDITIONS OF THE OFFER TO
PURCHASE.
.
NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH
CLEARSTREAM YOU HAVE IRREVOCABLY AND
AUTOMATICALLY ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS
(NOT YOUR UNDERLYING HOLDER AND, (II) TO

BE BOUND TO THE TERMS AND CONDITIONS OF THE
OFFER TO PURCHASE,
(III) THE BLOCKING OF YOUR INSTRUCTED BALANCE.
.
2.1. INSTRUCTION PER BO .
OPTION 001/002: YES .
2.2. BO REQUIREMENTS .
OPTION 001/002: NONE .
2.3. PAPERWORK .
OPTION 001/002: NONE .
---------------------- .
3. PROCEEDS .
ACCRUED AND UNPAID INTEREST PERIOD: HOLDERS
WILL ALSO RECEIVE AN
AMOUNT
IN CASH (SUCH AMOUNT ACCRUED INTEREST)
CONSISTING OF ACCRUED AND UNPAID INTEREST ON
SECURITIES ACCEPTED FOR PURCHASE IN THE
OFFERS FROM, AND INCLUDING, THE LAST INTEREST
PAYMENT DATE FOR EACH SERIES OF SECURITIES TO,
BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DATE, PLUS ANY ADDITIONAL AMOUNTS THEREON AS
DESCRIBED IN THE OFFER TO PURCHASE.

.
EARLY SETTLEMENT DATE: IF THE COMPANY
EXERCISES THE EARLY SETTLEMENT RIGHT, A DATE
PROMPTLY FOLLOWING THE EARLY ACCEPTANCE
DATE, EXPECTED TO BE NO LATER THAN THE THIRD
U.S. BUSINESS DAY FOLLOWING THE EARLY
ACCEPTANCE DATE. .
FINAL SETTLEMENT DATE: A DATE PROMPTLY
FOLLOWING THE EXPIRATION DATE, EXPECTED TO BE
NO LATER THAN THE THIRD U.S. BUSIN
ESS DAY
FOLLOWING THE EXPIRATION DATE. .
---------------------- .
4. MAXIMUM CASH AMOUNT, ACCEPTANCE PRIORITY
AND PRORATION .
PEMEX S OFFERS ARE SUBJECT TO THE

CA Event - BIDS AC22622751

CONSIDERATION TO BE PAID FOR SECURITIES,
VALIDLY TENDERED AND ACCEPTED PURSUANT TO
SUCH OFFERS NOT EXCEEDING USD 9.9 BILLION IN
THE AGGREGATE. THE COMPANY RESERVES THE
RIGHT, IN ITS SOLE
DISCRETION,
TO INCREASE THE MAXIMUM CASH AMOUNT WITHOUT
REINSTATING WITHDRAWAL RIGHTS OR EXTENDING
THE EARLY TENDER DATE OR THE WITHDRAWAL DATE
WITH RESPECT TO AN OFFER.
.
SUBJECT TO THE SATISFACTION OR, WHEN
APPLICABLE, THE WAIVER OF THE CONDITIONS TO
THE OFFERS, THE COMPANY WILL ACCEPT FOR
PURCHASE VALIDLY TENDERED SECURITIES IN THE
ORDER OF
THE RELATED ACCEPTANCE
PRIORITY LEVEL SET FORTH IN THE TABLE ON THE
FIRST PAGE OF THE COVER OF THE OFFER TO
PURCHASE, BEGINNING WITH THE LOWEST
NUMERICAL VALUE OF ACCEPTANCE PRIORITY LEVEL
FIRST.
.
IF THE PURCHASE OF ALL SECURITIES VALIDLY
TENDERED AT OR PRIOR TO THE EARLY TENDER DATE
WOULD CAUSE THE COMPANY TO PURCHASE AN
AGGREGATE PRINCIPAL AMOU
NT OF SECURITIES THAT
WOULD RESULT IN AN AGGREGATE CONSIDERATION
(INCLUDING THE EARLY TENDER PREMIUM, AS
APPLICABLE), IN EXCESS OF THE MAXIMUM CASH
AMOUNT, THEN THE OFFERS WILL BE
OVERSUBSCRIBED AT THE EARLY TENDER DATE, AND
THE COMPANY WILL NOT ACCEPT FOR PURCHASE
ANY SECURITIES TENDERED AFTER THE EARLY
TENDER DATE AND THE COMPANY WILL (ASSUM
ING
SATISFACTION OR, WHERE APPLICABLE, THE WAIVER
OF THE CONDITIONS TO THE OFFERS) ACCEPT FOR
PURCHASE ON THE EARLY ACCEPTANCE DATE (OR, IF
THERE IS NO EARLY ACCEPTANCE DATE, THE
EXPIRATION DATE), THE SECURITIES TENDERED AT
OR PRIOR TO THE EARLY TENDER DATE PURSUANT TO
THE ACCEPTANCE PRIORITY PROCEDURES AND
PRORATION PROCEDURES. IF THE OFFERS AR
E NOT OVERSUBSCRIBED AT THE EARLY TENDER

DATE AND THE PURCHASE OF ALL SECURITIES
VALIDLY TENDERED AT OR PRIOR TO THE EXPIRATION
DATE WOULD CAUSE THE COMPANY TO PURCHASE
AN AGGREGATE PRINCIPAL AMOUNT OF SECURITIES
THAT WOULD RESULT IN AN A AGGREGATE
CONSIDERATION (INCLUDING THE EARLY TENDER
PREMIUM, AS APPLICABLE) PAYABLE FOR SECURITIES
IN EXCESS
OF THE MAXIMUM
CASH AMOUNT, THEN THE OFFERS WILL BE
OVERSUBSCRIBED AT THE EXPIRATION DATE, AND
THE COMPANY WILL (ASSUMING SATISFACTION OR,
WHERE APPLICABLE, THE WAIVER OF THE
CONDITIONS TO THE OFFERS) ACCEPT FOR
PURCHASE ALL SECURITIES TENDERED AT OR PRIOR
TO THE EARLY TENDER DATE AND ACCEPT FOR
PURCHASE ANY SECURITIES TENDERED AFTER THE
EARLY TEND
ER DATE PURSUANT TO THE
ACCEPTANCE PRIORITY PROCEDURES. SUBJECT TO
THE SATISFACTION OR, WHEN APPLICABLE, THE
WAIVER OF THE CONDITIONS TO THE OFFERS AND
THE PRIORITY OF EARLY TENDERS, THE COMPANY
WILL ACCEPT FOR PURCHASE VALIDLY TENDERED
SECURITIES IN THE ORDER OF THE RELATED
ACCEPTANCE PRIORITY LEVEL SET FORTH IN THE
TABLE ON THE FIRST PAGE OF T
HE
COVER OF THIS OFFER TO PURCHASE, BEGINNING
WITH THE LOWEST NUMERICAL VALUE OF
ACCEPTANCE PRIORITY LEVEL.
.
SUBJECT TO THE PROCEDURES DESCRIBED BELOW
FOR UNDERSUBSCRIBED OFFERS BY THE EARLY
TENDER DATE, IF THE AGGREGATE CONSIDERATION
(INCLUDING THE EARLY TENDER PREMIUM, WHEN
APPLICABLE) TO BE PAID FOR ALL SECURITIES
VALIDLY TENDERED CORRESPONDIN
G TO AN ACCEPTANCE
PRIORITY LEVEL, WHEN ADDED TO THE AGGREGATE
CONSIDERATION (INCLUDING EARLY TENDER
PREMIUM, WHEN APPLICABLE) TO BE PAID FOR ALL
SECURITIES ACCEPTED FOR PURCHASE
CORRESPONDING TO EACH HIGHER ACCEPTANCE
PRIORITY LEVEL (LOWER NUMERICAL VALUE), IF ANY,
WOULD CAUSE THE COMPANY TO PAY AN AGGREGATE

CA Event - BIDS AC22622751

CONSIDERATION (INCLUDING THE EARLY TE
NDER PREMIUM, AS
APPLICABLE) THAT DOES NOT EXCEED THE MAXIMUM
CASH AMOUNT, THEN THE COMPANY WILL ACCEPT
FOR PURCHASE ALL SUCH SECURITIES OF SUCH
SERIES CORRESPONDING TO SUCH ACCEPTANCE
PRIORITY LEVEL AND WILL THEN APPLY THE
FOREGOING PROCEDURE TO THE NEXT LOWER
ACCEPTANCE PRIORITY LEVEL (NEXT HIGHER
NUMERICAL VALUE). IF THE CONDITION DESCRIBED
IN
THE
FOREGOING SENTENCE IS NOT MET WITH RESPECT
TO AN ACCEPTANCE PRIORITY LEVEL, THE COMPANY
WILL ACCEPT FOR PURCHASE THE MAXIMUM
AGGREGATE PRINCIPAL AMOUNT OF TENDERED
SECURITIES OF THE SERIES INCLUDED IN SUCH
ACCEPTANCE PRIORITY LEVEL (ON A PRORATED
BASIS), SUCH THAT THE AGGREGATE CONSIDERATION
(INCLUDING THE EARLY TENDER PREMIUM, AS
APPLICABLE
) PAID FOR
THE SERIES OF SECURITIES WITH THE LOWEST
ACCEPTANCE PRIORITY LEVEL (THE HIGHEST
NUMERICAL VALUE) ACCEPTED, WHEN CONSIDERED
TOGETHER WITH THE AGGREGATE CONSIDERATION
(INCLUDING EARLY TENDER PREMIUM, AS
APPLICABLE) PAID FOR SECURITIES WITH HIGHER
ACCEPTANCE PRIORITY LEVELS (LOWER NUMERICAL
VALUES), COMES AS CLOSE AS POSSIBLE TO, BUT
NOT
EXCEEDING, THE MAXIMUM CASH AMOUNT.
TENDERED SECURITIES WITH AN ACCEPTANCE
PRIORITY LEVEL LOWER THAN THE ACCEPTANCE
PRIORITY LEVEL THAT RESULTS IN THE PURCHASE
OF THE FULL MAXIMUM CASH AMOUNT WILL NOT BE
ACCEPTED FOR PURCHASE, PROVIDED THAT, IF THE
OFFERS ARE NOT FULLY SUBSCRIBED AS OF THE
EARLY TENDER DATE, SECURITIES TENDERED AT OR
BEFORE THE
EARLY TENDER DATE WILL
BE ACCEPTED FOR PURCHASE IN PRIORITY TO OTHER
SECURITIES TENDERED AFTER THE EARLY TENDER
DATE, EVEN IF SUCH SECURITIES TENDERED AFTER
THE EARLY TENDER DATE HAVE A HIGHER
ACCEPTANCE PRIORITY LEVEL THAN SECURITIES

CA Event - BIDS AC22622751

TENDERED PRIOR TO THE EARLY TENDER DATE. .
IF PRORATION OF A SERIES OF TENDERED
SECURITIES IS REQUIRED, THE COMPA
NY WILL DETERMINE THE
FINAL PRORATION FACTOR AS SOON AS PRACTICABLE
AFTER THE EARLY TENDER DATE OR EXPIRATION
DATE, AS APPLICABLE, AND WILL INFORM HOLDERS
OF SUCH SERIES OF SECURITIES OF THE RESULTS OF
THE PRORATION. IN THE EVENT PRORATION IS
REQUIRED WITH RESPECT TO A SERIES OF
SECURITIES, THE COMPANY WILL MULTIPLY THE U.S.
DOLLAR EQUIVALENT OF
THE PRINCIPAL
AMOUNT OF EACH VALID TENDER OF SUCH SERIES OF
SECURITIES BY THE APPLICABLE PRORATION RATE
AND ROUND THE RESULTING AMOUNT DOWN TO THE
NEAREST U.S. DOLLAR EQUIVALENT OF USD 1,000 OR
EUR 1,000, PRINCIPAL AMOUNT, AS APPLICABLE, IN
ORDER TO DETERMINE THE PRINCIPAL AMOUNT OF
SUCH TENDER THAT WILL BE ACCEPTED PURSUANT
TO THE APPLICABLE OF
FER.
THE EXCESS PRINCIPAL AMOUNT OF SECURITIES NOT
ACCEPTED FROM THE TENDERING HOLDERS WILL BE
PROMPTLY RETURNED TO SUCH HOLDERS. IF, AFTER
APPLYING SUCH PRORATION FACTOR, THE COMPANY
WOULD BE ACCEPTING VALIDLY TENDERED
SECURITIES IN AN AMOUNT THAT IS LESS THAN THE
AUTHORIZED DENOMINATIONS OR ANY HOLDER
WOULD BE ENTITLED TO A CREDIT OR RETURN OF
A PORTION OF TENDERED SECURITIES OF A SERIES
THAT IS LESS THAN THE AUTHORIZED
DENOMINATIONS, THEN, IN ITS SOLE DISCRETION, (I)
ALL OF THE SECURITIES OF SUCH SERIES TENDERED
BY SUCH HOLDER WILL BE ACCEPTED WITHOUT
PRORATION, OR (II) NONE OF THE SECURITIES OF
SUCH SERIES TENDERED BY SUCH HOLDER WILL BE
ACCEPTED. WITH RESPECT TO EUR SECURITIES, IF
SUCH PRORATION WOULD
RESULT IN THE COMPANY ACCEPTING VALIDLY
TENDERED EUR SECURITIES IN AN AMOUNT THAT IS
LESS THAN THE AUTHORIZED DENOMINATIONS THEN,
IN ITS SOLE DISCRETION, (I) ALL OF THE EUR
SECURITIES OF SUCH SERIES TENDERED BY SUCH
HOLDER WILL BE ACCEPTED WITHOUT PRORATION,
OR (II) NONE OF THE EUR SECURITIES OF SUCH

CA Event - BIDS AC22622751

SERIES TENDERED BY SUCH H
OLDER WILL
BE ACCEPTED.
IN DETERMINING THE PRINCIPAL AMOUNT OF
SECURITIES PURCHASED AGAINST THE MAXIMUM
CASH AMOUNT PURSUANT TO THE OFFERS, THE
AGGREGATE U.S.
DOLLAR-EQUIVALENT PRINCIPAL AMOUNT OF EURO
SECURITIES SHALL BE CALCULATED AT THE
APPLICABLE EXCHANGE RATE, AS OF 2:00 P.M., NEW
YORK CITY TIME, ON THE U.S.
BUSINESS DAY PRIOR TO THE EARLY T
ENDER DATE OR THE EXPIRATION DATE, AS
APPLICABLE, AS REPORTED ON BLOOMBERG SCREEN
PAGE FXIP UNDER THE HEADING FX RATE VS. USD,
(OR, IF SUCH SCREEN IS UNAVAILABLE, A GENERALLY
RECOGNIZED SOURCE FOR CURRENCY QUOTATIONS
SELECTED BY PEMEX WITH QUOTES AS OF A TIME AS
CLOSE AS REASONABLY POSSIBLE TO THE
AFOREMENTIONED).
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. 5. DOC
UMENTATION .
PLEASE BE ADVISED THAT THE OFFER TO PURCHASE
AND THE PRESS RELEASE ARE AVAILABLE UPON
REQUEST BY SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING
IN THE SUBJECT:
OCE PM BIDS 03SEP25 .
DOCUMENTATION IS ALSO AVAILABLE ON THE AGENT
S WEBSITE (PLEASE REFER TO THE RELEVANT WEBB
FIELD) .
THE PRESS RELEASE IS ALSO AVAILABLE
VIA THE LINK MENTIONED IN THE WEBB FIELD.
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CA Event - BIDS AC22622751

Action History

Version	Timestamp	Action	Executed	Accounts
2	04/09/2025 21:46:33	Read	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
2	04/09/2025 10:25:01	Received	System	14360
1	04/09/2025 10:25:01	Replaced	System	14360
1	03/09/2025 10:23:01	Received	System	14360