CA Event - BIDS AC22622095

Detail

Account Specific

Nbr. Of impacted accounts 1

Account

General Information

Corporate Action ref. AC22622095

Official Corporate Action Event Reference US151601249

Event Type BIDS - Repurchase Offer

Mandatory / Voluntary Indicator Voluntary

Safekeeping account	Action Status	Processing Status	Last Update Timestamp	Folder	Owner ID	Notif. Version
14360	YIR - Request	Confirmed	03/09/2025 11:25:21	New	None	1

Underlying Financial Instrument

Common Code 268153977 Single

Description USD 5,50 SUZANO INTL FIN 23-2027

ISIN USN8438JAB46

Place of Safekeeping DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY

Type Bond

Security in Default No

Market NL

Financial Instrument Attributes

Currency of Denomination USD

Minimum Nominal Quantity FAMT 1,000

Account Information

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Uninstructed Balance	810,000	FAMT	03/09/2025 11:25:32
14360	Borrowed Balance	0	FAMT	03/09/2025 11:25:32
14360	Instructed Balance	0	FAMT	03/09/2025 11:25:32
14360	On Loan Balance	0	FAMT	03/09/2025 11:25:32
14360	Collateral Out Balance	0	FAMT	03/09/2025 11:25:32
14360	Collateral In Balance	0	FAMT	03/09/2025 11:25:32
14360	Eligible Balance	810,000	FAMT	03/09/2025 11:25:32
14360	Blocked Balance	0	FAMT	03/09/2025 11:25:32

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Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Settlement Position Balance	810,000	FAMT	03/09/2025 11:25:32

Corporate Action Details

Announcement Date/Time	02/09/2025	**Maximum Quantity of Securities**	Any and all
Accrued Interest Indicator	Yes	**Offeror**	SUZANO INTL FIN
Web Site Address	WWW.DFKING.COM/SUZANO		

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Options

001 - CASH

Default Processing Flag	No	**Withdrawal Allowed Flag**	Yes
Currency Option	USD	**Market Deadline Date/Time**	08/09/2025 23:00:00
Clearstream Banking Deadline	08/09/2025 14:00:00	**Stock Lending Deadline Date/Time**	05/09/2025 14:00:00
End of Securities Blocking Period	Blocking Till Payment Date	**Revocability Period**	02/09/2025 - 08/09/2025
Period of Action	02/09/2025 - 08/09/2025	**Minimum Quantity To Instruct**	FAMT 2,000
Minimum Multiple Quantity To Instruct	FAMT 1,000		

Additional Text

NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Security movement - 1

Credit / Debit Indicator	Debit	**Common Code**	268153977 Single
Description	USD 5,50 SUZANO INTL FIN 23-2027	**ISIN**	USN8438JAB46
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY	**Type**	BOND
Payment Date	11/09/2025		

Cash movement - 1

Credit / Debit Indicator	Credit	**Payment Date**	11/09/2025
Value Date	11/09/2025	**Generic Cash Price Received per Product**	Unknown Price

002 - NOAC

Default Processing Flag	Yes

Additional Text

NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE

INFORMATION IN THESE BLOCKS.

CA Event - BIDS AC22622095

Narratives

Corporate Action Narratives

14360 Disclaimer 03/09/2025 11:25:21	THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX ADVICE ON THE INTE RPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION. IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION. PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection
14360 Party Contact Narrative 03/09/2025 11:25:21	ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG Aditi Singh INTERNATIONAL CORP ACT LUXEMBOURG

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PHONE: 00 352 2433 8070

14360
Additional Text
03/09/2025 11:25:21

++ EVENT DETAILS ++

FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY FORMATTED MT565
DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
:98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++ .
+++ORIGINAL NOTIFICATION+++ .
---------- .
SUMMARY .
INSTRUCTIONS PER BO: NO
BO DISCLOSURE REQUIRED:NO PAPERWORK: NO .
---------- .
1. EVENT DETAILS .
EACH OF SUZANO INTERNATIONAL FINANCE AND
SUZANO AUSTRIA IS OFFERING TO PURCHASE FOR
CASH ANY AND ALL OF ITS OUTSTANDING NOTES,
UPON THE TERMS AND SUBJECT TO THE CONDITIONS
SET FORTH IN THE OFFER
TO PURCHASE FOR THE CONSIDERATION DESCRIBED.
THE OFFERORS ARE MAKING THE OFFERS TO RETIRE
AND CANCEL THE NOTES PURCHASED IN THE OFFERS
AND REPAY THE OUTSTANDING INDEBTEDNESS
EVIDENCED THEREBY.
.
CONDITIONS TO THE OFFER: NOTWITHSTANDING ANY
OTHER PROVISION OF THE OFFERS, WITH RESPECT TO
EACH OFFER, NO OFFEROR WILL BE REQUIR
ED
TO ACCEPT FOR PURCHASE AND PAY FOR ANY
VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN
NOTES PURSUANT TO ANY OFFER IF THE FINANCING
CONDITION AS DEFINED BELOW, HAVE NOT BEEN
SATISFIED WITH RESPECT TO SUCH NOTES PRIOR TO
THE EXPIRATION DATE: ON OR PRIOR TO THE
EXPIRATION DATE, THE PRICING OF AN OFFERING OF
THE DEBT FINANCING TRANSACTION (THE FINAN
CING CONDITION).
.
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2. HOW TO INSTRUCT .

CA Event - BIDS AC22622095

PLEASE SEND A SWIFT OR XACT MESSAGE TO
PARTICIPATE IN THE OFFER. YOUR INSTRUCTION
MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE,
FULL CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE ELIGIBLE
BALANCE ON YOUR ACCOUNT).
.
BY SENDING AN INSTRUCTION UNDER THIS EVENT,
CUSTOM
ERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY ANY OF
CUSTOMER'S UNDERLYING CLIENTS, WITH ANY
APPLICABLE SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN UNION, THE
UNITED NATIONS, THE UNITED STATES, OR THE
UNITED KINGDOM.
.
HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH
THE TERMS AND CONDITIONS OF THE OTP.
.
NOTE: BY SUBMITTING YOUR INS
TRUCTION
THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY
AND AUTOMATICALLY ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS
(NOT YOUR UNDERLYING HOLDER AND,
(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF
THE OTP,
(III) THE BLOCKING OF YOUR INSTRUCTED BALANCE.
.
2.1. INSTRUCTION PER BO .
OPTION 001: NO .
2.2. BO REQUIREMENTS .
OPTION 001: NONE
. 2.3.

PAPERWORK .
OPTION 001: NONE .
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3. PROCEEDS .
CASH CONSIDERATION: THE APPLICABLE
CONSIDERATION PAYABLE FOR EACH SERIES OF
NOTES ACCEPTED FOR PURCHASE PURSUANT TO THE
APPLICABLE OFFER WILL BE A PRICE PER USD 1,000
PRINCIPAL AMOUNT OF SUCH SERIES OF NOTES,
CALCULATED IN ACCORDANCE WITH STANDARD

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MARKET PRACTICE, AS DESCRIBE
D ON SCHEDULE A OF THE
OFFER TO PURCHASE, THAT WOULD REFLECT, AS OF THE APPLICABLE SETTLEMENT DATE, A YIELD TO THE APPLICABLE MATURITY DATE, IN ACCORDANCE WITH STANDARD MARKET PRACTICE, FOR A SERIES OF NOTES EQUAL TO THE SUM OF:
A.THE APPLICABLE FIXED SPREAD FOR SUCH SERIES OF NOTES SET FORTH IN THE TABLE ON THE COVER OF THE OFFER TO PURCHASE, PLU
S
B.THE APPLICABLE REFERENCE YIELD, CALCULATED IN ACCORDANCE WITH STANDARD MARKET PRACTICE, BASED ON THE BID-SIDE PRICE OF THE APPLICABLE REFERENCE SECURITY FOR SUCH SERIES OF NOTES SET FORTH IN THE TABLE ON THE COVER OF THIS OFFER TO PURCHASE AS QUOTED ON THE APPLICABLE REFERENCE PAGE AT 2:00 P.M., NEW YORK CITY TIME, ON THE PRICE DETERMINATION DATE. .
THE SUM OF THE FIXED SPREAD AND THE REFERENCE YIELD IS REFERRED TO IN THIS OFFER TO PURCHASE AS THE REPURCHASE YIELD.
SPECIFICALLY, THE TENDER CONSIDERATION OFFERED PER USD 1,000 PRINCIPAL AMOUNT OF EACH SERIES OF NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AND ACCEPTED FOR PURCHASE WILL EQUAL: A.THE PRESENT VALUE PER USD 1,000 PRI
NCIPAL AMOUNT OF ALL REMAINING PAYMENTS OF PRINCIPAL AND INTEREST TO THE MATURITY DATE, ON SUCH SERIES OF NOTES, DISCOUNTED TO THE APPLICABLE SETTLEMENT DATE, AT A DISCOUNT RATE EQUAL TO THE APPLICABLE REPURCHASE YIELD, MINUS B.ACCRUED INTEREST FROM, AND INCLUDING, THE LAST INTEREST PAYMENT DATE TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT D
ATE PER
USD 1,000 PRINCIPAL AMOUNT OF SUCH SERIES OF NOTES,
C.ALL IN ACCORDANCE WITH THE FORMULA SET FORTH ON SCHEDULE A OF THE OTP. .
SUBJECT TO THE TERMS AND CONDITIONS, HOLDERS THAT (I) VALIDLY TENDER THEIR NOTES PURSUANT TO THE OFFERS ON OR PRIOR TO THE EXPIRATION DATE

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AND DO NOT VALIDLY WITHDRAW THEIR NOTES ON
OR PRIOR TO THE WITHDRAWAL
DATE, AND WHOSE
NOTES ARE ACCEPTED FOR PURCHASE, WILL RECEIVE
THE APPLICABLE TENDER CONSIDERATION FOR
EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES
VALIDLY TENDERED ON OR PRIOR TO THE EXPIRATION
DATE AND NOT VALIDLY WITHDRAWN ON OR PRIOR TO
THE WITHDRAWAL DATE AND ACCEPTED FOR
PURCHASE PURSUANT TO THE OFFERS.
.
THE FIXED SPREAD FOR THIS ISIN IS: PLUS
50 BPS AND
REFERENCE UNITED STATES TREASURY SECURITY
FOR THIS ISIN IS 4.00 PCT DUE 15JAN27 .
ACCRUED AND UNPAID INTEREST PERIOD: FROM,
AND INCLUDING, THE LAST INTEREST PAYMENT DATE
TO, BUT NOT INCLUDING, THE SETTLEMENT DATE,
PAYABLE ON THE SETTLEMENT DATE. .
SETTLEMENT DATE: EXPECTED TO BE 11SEP25.
.
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4. DOCUMENTATION .

PLEASE BE ADVISED THAT THE OTP IS AVAILABLE
UPON REQUEST BY SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING
IN THE SUBJECT:
OCE SUZANO BIDS 03SEP25 .
OTP AND PRESS RELEASE ARE ALSO AVAILABLE ON
THE AGENTS WEBSITE PROVIDED IN THE RELEVANT
WEBB FIELD.
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Action History

Version	Timestamp	Action	Executed	Accounts
1	03/09/2025 15:52:00	Read	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	03/09/2025 11:25:21	Received	System	14360