# CA Event - BIDS AC22622093

## Detail

### Account Specific

**Nbr. Of impacted accounts** 1

**Account**

### General Information

**Corporate Action ref.** AC22622093

**Official Corporate Action Event Reference** US151601246

**Event Type** BIDS - Repurchase Offer

**Mandatory / Voluntary Indicator** Voluntary

| Safekeeping account | Action Status | Processing Status | Last Update Timestamp | Folder | Owner ID | Notif. Version |
|---|---|---|---|---|---|---|
| 14360 | YIR - Request | Confirmed | 03/09/2025 11:22:36 | New | None | 1 |

### Underlying Financial Instrument

**Common Code** 144182979 Single

**Description** USD 5,75 SUZANO AUSTRIA (REGS) 16-2026

**ISIN** USA9890AAA81

**Place of Safekeeping** DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY

**Type** Bond

**Security in Default** No

**Market** AT

#### Financial Instrument Attributes

**Currency of Denomination** USD

**Minimum Nominal Quantity** FAMT 1,000

#### Account Information

| Safekeeping Account | Balance | Quantity | Quantity Type | Balance As Of |
|---|---|---|---|---|
| 14360 | Uninstructed Balance | 210,000 | FAMT | 03/09/2025 11:23:20 |
| 14360 | Borrowed Balance | 0 | FAMT | 03/09/2025 11:23:20 |
| 14360 | Instructed Balance | 0 | FAMT | 03/09/2025 11:23:20 |
| 14360 | On Loan Balance | 0 | FAMT | 03/09/2025 11:23:20 |
| 14360 | Collateral Out Balance | 0 | FAMT | 03/09/2025 11:23:20 |
| 14360 | Collateral In Balance | 0 | FAMT | 03/09/2025 11:23:20 |
| 14360 | Eligible Balance | 210,000 | FAMT | 03/09/2025 11:23:20 |
| 14360 | Blocked Balance | 0 | FAMT | 03/09/2025 11:23:20 |

# CA Event - BIDS AC22622093

| Safekeeping Account | Balance | Quantity | Quantity Type | Balance As Of |
|---|---|---|---|---|
| 14360 | Settlement Position Balance | 210,000 | FAMT | 03/09/2025 11:23:20 |

## Corporate Action Details

| | | | |
|---|---|---|---|
| **Announcement Date/Time** | 02/09/2025 | **Maximum Quantity of Securities** | Any and all |
| **Accrued Interest Indicator** | Yes | **Offeror** | SUZANO AUSTRIA |
| **Web Site Address** | WWW.DFKING.COM/SUZANO | | |

# CA Event - BIDS AC22622093

## Options

### 001 - CASH

| | | | |
|---|---|---|---|
| **Default Processing Flag** | No | **Withdrawal Allowed Flag** | Yes |
| **Currency Option** | USD | **Market Deadline Date/Time** | 08/09/2025 23:00:00 |
| **Clearstream Banking Deadline** | 08/09/2025 14:00:00 | **Stock Lending Deadline Date/Time** | 05/09/2025 14:00:00 |
| **End of Securities Blocking Period** | Blocking Till Payment Date | **Revocability Period** | 02/09/2025 - 08/09/2025 |
| **Period of Action** | 02/09/2025 - 08/09/2025 | **Minimum Quantity To Instruct** | FAMT 200,000 |
| **Minimum Multiple Quantity To Instruct** | FAMT 1,000 | | |

Additional Text

NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

#### Security movement - 1

| | | | |
|---|---|---|---|
| **Credit / Debit Indicator** | Debit | **Common Code** | 144182979 Single |
| **Description** | USD 5,75 SUZANO AUSTRIA (REGS) 16-2026 | **ISIN** | USA9890AAA81 |
| **Place of Safekeeping** | DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY | **Type** | BOND |
| **Payment Date** | 11/09/2025 | | |

#### Cash movement - 1

| | | | |
|---|---|---|---|
| **Credit / Debit Indicator** | Credit | **Payment Date** | 11/09/2025 |
| **Value Date** | 11/09/2025 | **Generic Cash Price Received per Product** | Unknown Price |

### 002 - NOAC

| | |
|---|---|
| **Default Processing Flag** | Yes |

Additional Text

NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE

INFORMATION IN THESE BLOCKS.

# CA Event - BIDS AC22622093

## Narratives

### Corporate Action Narratives

| | |
|---|---|
| 14360<br>Disclaimer<br>03/09/2025 11:22:36 | THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX ADVICE ON THE INTE<br>RPRETATION OF<br>THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND<br>ALL HARMFUL CONSEQUENCES,<br>LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.<br>IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO<br>R<br>THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.<br><br>PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:<br>https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection |
| 14360<br>Party Contact Narrative<br>03/09/2025 11:22:36 | ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG<br>Aditi Singh INTERNATIONAL CORP ACT LUXEMBOURG |

# CA Event - BIDS AC22622093

PHONE: 00 352 2433 8070

14360
Additional Text
03/09/2025 11:22:36

++ EVENT DETAILS ++

FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY FORMATTED MT565
DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
:98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++ +++ORIGINAL
NOTIFICATION+++ .
---------- .
SUMMARY .
INSTRUCTIONS PER BO: NO
BO DISCLOSURE REQUIRED:NO PAPERWORK: NO .
---------- .
1. EVENT DETAILS .
EACH OF SUZANO INTERNATIONAL FINANCE AND
SUZANO AUSTRIA IS OFFERING TO PURCHASE FOR
CASH ANY AND ALL OF ITS OUTSTANDING NOTES,
UPON THE TERMS AND SUBJECT TO THE CONDITIONS
S
ET FORTH IN THE OFFER
TO PURCHASE FOR THE CONSIDERATION DESCRIBED.
THE OFFERORS ARE MAKING THE OFFERS TO RETIRE
AND CANCEL THE NOTES PURCHASED IN THE OFFERS
AND REPAY THE OUTSTANDING INDEBTEDNESS
EVIDENCED THEREBY.
.
CONDITIONS TO THE OFFER: NOTWITHSTANDING ANY
OTHER PROVISION OF THE OFFERS, WITH RESPECT TO
EACH OFFER, NO OFFEROR WILL BE REQUIRED

TO ACCEPT FOR PURCHASE AND PAY FOR ANY
VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN
NOTES PURSUANT TO ANY OFFER IF THE FINANCING
CONDITION AS DEFINED BELOW, HAVE NOT BEEN
SATISFIED WITH RESPECT TO SUCH NOTES PRIOR TO
THE EXPIRATION DATE: ON OR PRIOR TO THE
EXPIRATION DATE, THE PRICING OF AN OFFERING OF
THE DEBT FINANCING TRANSACTION (THE FINANCI
NG CONDITION).
.
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## CA Event - BIDS AC22622093

2. HOW TO INSTRUCT .
PLEASE SEND A SWIFT OR XACT MESSAGE TO
PARTICIPATE IN THE OFFER. YOUR INSTRUCTION
MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE,
FULL CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE ELIGIBLE
BALANCE ON YOUR ACCOUNT).
.
BY SENDING AN INSTRUCTION UNDER THIS EVENT,
CUSTOMER
S CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY ANY OF
CUSTOMER'S UNDERLYING CLIENTS, WITH ANY
APPLICABLE SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN UNION, THE
UNITED NATIONS, THE UNITED STATES, OR THE
UNITED KINGDOM.
.
HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH
THE TERMS AND CONDITIONS OF THE OTP.
.
NOTE: BY SUBMITTING YOUR INSTR
UCTION
THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY
AND AUTOMATICALLY ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS
(NOT YOUR UNDERLYING HOLDER AND,
(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF
THE OTP,
(III) THE BLOCKING OF YOUR INSTRUCTED BALANCE.
.
2.1. INSTRUCTION PER BO .
OPTION 001: NO .
2.2. BO REQUIREMENTS .
OPTION 001: NONE
. 2.3. P
APERWORK .
OPTION 001: NONE .
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3. PROCEEDS .
CASH CONSIDERATION: THE APPLICABLE
CONSIDERATION PAYABLE FOR EACH SERIES OF
NOTES ACCEPTED FOR PURCHASE PURSUANT TO THE
APPLICABLE OFFER WILL BE A PRICE PER USD 1,000
PRINCIPAL AMOUNT OF SUCH SERIES OF NOTES,
CALCULATED IN ACCORDANCE WITH STANDARD

## CA Event - BIDS AC22622093

MARKET PRACTICE, AS DESCRIBED
ON SCHEDULE A OF THE
OFFER TO PURCHASE, THAT WOULD REFLECT, AS OF
THE APPLICABLE SETTLEMENT DATE, A YIELD TO THE
APPLICABLE MATURITY DATE, IN ACCORDANCE WITH
STANDARD MARKET PRACTICE, FOR A SERIES OF
NOTES EQUAL TO THE SUM OF:
A.THE APPLICABLE FIXED SPREAD FOR SUCH SERIES
OF NOTES SET FORTH IN THE TABLE ON THE COVER
OF THE OFFER TO PURCHASE, PLUS
B.THE APPLICABLE REFERENCE YIELD, CALCULATED
IN ACCORDANCE WITH STANDARD MARKET
PRACTICE, BASED ON  THE BID-SIDE PRICE OF THE
APPLICABLE REFERENCE SECURITY FOR SUCH
SERIES OF NOTES SET FORTH IN THE TABLE ON THE
COVER OF THIS OFFER TO PURCHASE AS QUOTED ON
THE  APPLICABLE REFERENCE PAGE AT 2:00 P.M.,
NEW YORK CITY TIME, ON THE PRICE DETERMINATION
D
ATE.  .
THE SUM OF THE FIXED SPREAD AND THE
REFERENCE YIELD IS REFERRED TO IN THIS OFFER TO
PURCHASE AS THE REPURCHASE YIELD.
SPECIFICALLY, THE TENDER CONSIDERATION
OFFERED PER USD 1,000 PRINCIPAL AMOUNT OF
EACH  SERIES OF NOTES VALIDLY TENDERED AND
NOT VALIDLY WITHDRAWN AND ACCEPTED FOR
PURCHASE WILL EQUAL:  A.THE PRESENT VALUE PER
USD 1,000 PRINC
IPAL AMOUNT OF ALL REMAINING PAYMENTS OF
PRINCIPAL AND INTEREST  TO THE MATURITY DATE,
ON SUCH SERIES OF NOTES, DISCOUNTED TO THE
APPLICABLE SETTLEMENT DATE, AT A DISCOUNT
RATE EQUAL TO THE APPLICABLE REPURCHASE
YIELD, MINUS  B.ACCRUED INTEREST FROM, AND
INCLUDING, THE LAST INTEREST PAYMENT DATE TO,
BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DAT
E PER
USD 1,000 PRINCIPAL AMOUNT OF SUCH  SERIES OF
NOTES,
C.ALL IN ACCORDANCE WITH THE FORMULA SET
FORTH ON SCHEDULE A OF  THE OTP.  .
SUBJECT TO THE TERMS AND CONDITIONS, HOLDERS
THAT (I) VALIDLY TENDER THEIR NOTES PURSUANT TO
THE OFFERS ON OR PRIOR TO THE EXPIRATION DATE

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AND DO NOT VALIDLY  WITHDRAW THEIR NOTES ON
OR PRIOR TO THE WITHDRAWAL DA
TE, AND WHOSE
NOTES ARE ACCEPTED FOR PURCHASE, WILL RECEIVE
THE APPLICABLE TENDER  CONSIDERATION FOR
EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES
VALIDLY TENDERED ON OR PRIOR TO THE EXPIRATION
DATE AND NOT VALIDLY WITHDRAWN ON OR PRIOR TO
THE WITHDRAWAL DATE AND ACCEPTED FOR
PURCHASE PURSUANT TO THE OFFERS.
.
THE FIXED SPREAD FOR THIS ISIN IS:  PLUS 50
 BPS AND
REFERENCE UNITED STATES TREASURY SECURITY
FOR THIS ISIN IS 4.50 PCT  DUE 15JUL26.
.
ACCRUED AND UNPAID INTEREST PERIOD: FROM,
AND INCLUDING, THE LAST INTEREST PAYMENT DATE
TO, BUT NOT INCLUDING, THE SETTLEMENT DATE,
PAYABLE ON THE SETTLEMENT DATE.  .
SETTLEMENT DATE: EXPECTED TO BE 11SEP25.
.
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4. DOCUMENTATION
. P

LEASE BE ADVISED THAT THE OTP AND  PRESS
RELEASE ARE AVAILABLE UPON REQUEST BY
SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING
IN THE SUBJECT:
OCE SUZANO BIDS 03SEP25 .
OTP AND PRESS RELEASE ARE ALSO AVAILABLE ON
THE AGENTS WEBSITE PROVIDED IN THE RELEVANT
WEBB FIELD.
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# CA Event - BIDS AC22622093

## Action History

| Version | Timestamp | Action | Executed | Accounts |
|---|---|---|---|---|
| 1 | 03/09/2025 15:53:56 | Read | Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO) | 14360 |
| 1 | 03/09/2025 11:22:36 | Received | System | 14360 |