



Notification Details

Reference ID	1684508350	Notification Status	New/Confirmed and Incomplete	Response Status	RESPONSE REQUIRED
Security ID	US31428XBG07	Security Name	FEDEX CORP 4.55 01APR46	Location	BNYECL
Last Update	26 Jun 2026 11:54:27 AM	Event Type	REPURCHASE OFFER	Action Class	Voluntary
Response Deadline	08 Jul 2026 08:00:00 AM	Payable Date	07/14/2026	Eligibility Date	07/24/2026
Exceptional Response Window		Shareholder Rights Directive Indicator		Record Date	

Holdings

Account nt	Account Description	Registr ation	Eligibl e Units	Respond ed Units	Unresp onded Units	Non Eligibl e Pendl g Receipt Units	Non Eligibl e Pendl g Receipt Units Respond ed	Third Party Lending Responded Units	Third Party Lending Unresponded Units	Respons e Status	Lotter y Affecte d Units	Lottery Unaffect ed Units	Lottery Text	Indicator	Lottery Date	Last Respo nse By	Last Respo nse At	Last Confir med Option Taken	Latest Respon se on Accoun t	Status of Latest Respon se	Remin der Date	Standing Instructions	Disclai mer Date	NewHolder Date	Entitle ment Date	Except ional Respon se Window	Benefic ial Owner Details Availa ble
350720	BOLSA DE VALORES DE MONTEVIDE O	YEL1	26,000. 0000	0.0000	26,000. 0000	0.0000	0.0000	0.0000	0.0000	RESPO NSE REQUIR ED	0.0000	0.0000															



Notification Details

Options

Name	Withdrawal Allowed		Withdrawal Deadline		Deadline		Lending Deadline		Special Instructions		Beneficial Owner Details Required		Shareholder Number	
001 A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION	Yes		09 Jul 2026 11:00:00 PM EST		08 Jul 2026 08:00:00 AM EST				Not Applicable				Not Required	
	Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio		
	001	CASH OFFER	CREDIT		0.0000									
	002	CASH OFFER	DEBIT		0.0000		US31428XBG07	31428XBG0	BD9Y0B4	1	1	1		
002 B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION	No				23 Jul 2026 08:00:00 AM EST				Not Applicable				Not Required	
	Payout Sequence	Payout Type	Debit/Credit	Gross Cash Rate/Price	Net Cash Rate/Price	Currency	Disbursed Security ISIN	Disbursed Security CUSIP	Disbursed Security SEDOL	Stock Ratio Numerator	Stock Ratio Denominator	Stock Ratio		
	001	CASH OFFER	CREDIT		0.0000									
	002	CASH OFFER	DEBIT		0.0000		US31428XBG07	31428XBG0	BD9Y0B4	1	1	1		
003 TAKE NO ACTION	[DEFAULT]					23 Jul 2026 08:00:00 AM EST				Not Applicable				Not Required

Narrative

A NEW CORPORATE EVENT HAS BEEN ANNOUNCED ON THE ABOVE SECURITY FOR WHICH YOU HAVE A HOLDING

EVENT TYPE : REPURCHASE OFFER
PAYMENT DATE : 14-Jul-2026
EXPECTED TO RECEIVE DATE : 14-Jul-2026

EXPIRY DATE (COMPANY/REGISTRAR) : 09-Jul-26 18.00.00



Notification Details

ACCRUED INTEREST INDICATOR : Yes

RESTRICTION FLAG : No

DEADLINE INFORMATION :

PLEASE NOTE THAT THE NOTIFIED RESPONSE DEADLINE ONLY APPLIES FOR RESPONSES

RECEIVED VIA SWIFT MT565 OR BNY ONLINE WEB PORTAL. RESPONSES SUBMITTED VIA OTHER

COMMUNICATION CHANNELS ARE REQUIRED 24 HOURS BEFORE NOTIFIED RESPONSE DEADLINE.

OPTION AND PAYOUT DETAILS :

001-TENDER

OPTION DESCRIPTION : A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION

DEFAULT OPTION INDICATOR : NO

CUSDAR OPTION STATUS : Active

MARKET DEADLINE DATE : 09-Jul-26 23.00.00

WITHDRAWAL ALLOW INDICATOR : YES

REVOCABILITY START DATE : 25-Jun-2026

REVOCABILITY END DATE : 09-Jul-2026

END OF SECURITIES BLOCKING PERIOD : 14-Jul-2026

OPTION START DATE : 25-Jun-2026 00.00.00

OPTION END DATE : 09-Jul-2026 00.00.00

CASH OFFER

DEBIT CREDIT INDICATOR : CREDIT

MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0

MINIMUM EXERCISE AMOUNT : 2000.0

CASH OFFER

DEBIT CREDIT INDICATOR : DEBIT

NEW SECURITY NAME : FEDEX CORP 4.55 01APR46

CASH OFFER FORM : RATIO

CASH OFFER NUMERATOR : 1.0

CASH OFFER DENOMINATOR : 1.0

CASH OFFER RATIO : 1.0

MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0

MINIMUM EXERCISE AMOUNT : 2000.0

002-TENDER

OPTION DESCRIPTION : B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND

OPTION DESCRIPTION : RECEIVE TENDER OFFER CONSIDERATION

DEFAULT OPTION INDICATOR : NO

CUSDAR OPTION STATUS : Active



Notification Details

MARKET DEADLINE DATE : 24-Jul-26 23.00.00
WITHDRAWAL ALLOW INDICATOR : NO
END OF SECURITIES BLOCKING PERIOD : 14-Jul-2026
OPTION START DATE : 10-Jul-2026 00.00.00
OPTION END DATE : 24-Jul-2026 00.00.00

CASH OFFER

DEBIT CREDIT INDICATOR : CREDIT
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 2000.0

CASH OFFER

DEBIT CREDIT INDICATOR : DEBIT
NEW SECURITY NAME : FEDEX CORP 4.55 01APR46
CASH OFFER FORM : RATIO
CASH OFFER NUMERATOR : 1.0
CASH OFFER DENOMINATOR : 1.0
CASH OFFER RATIO : 1.0
MINIMUM EXERCISE AMOUNT - MULTIPLE : 1000.0
MINIMUM EXERCISE AMOUNT : 2000.0

003-TAKE NO ACTION

DEFAULT OPTION INDICATOR : YES
CUSDAR OPTION STATUS : Active
MARKET DEADLINE DATE : 24-Jul-26 23.00.00
OPTION START DATE : 25-Jun-2026 00.00.00
OPTION END DATE : 24-Jul-2026 00.00.00

FREE FORMAT TEXT OF EVENT :

+++ PRIORITY 8 +++
+++ EVENT DETAILS +++

GENERAL INFORMATION

THE OFFERS ARE BEING MADE TO SUPPORT THE COMPANYS STRATEGY TO
REDUCE ITS OUTSTANDING INDEBTEDNESS TO MAINTAIN A
LEVERAGE-NEUTRAL PROFILE FOLLOWING THE COMPLETION OF THE
SPIN-OFF, AS DEFINED IN THE DOCUMENTATION

1. TENDER AND CONSENT: NOT APPLICABLE

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.



Notification Details

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REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND
RESTRICTIONS OF THIS OFFER
.

TIMETABLE

.
. PRICING DETERMINATION DATE: FOR EACH OFFER, 10:00 NEW YORK CITY
TIME, ON 10/07/2026
. EARLY SETTLEMENT DATE: THE COMPANY EXPECTS THAT THE EARLY
SETTLEMENT DATE WILL BE 14/07/2026
. FINAL SETTLEMENT DATE: THE COMPANY EXPECTS THAT THE FINAL
SETTLEMENT DATE FOR THE OFFERS WILL BE 28/07/2026
.

ENTITLEMENT

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1. CONSIDERATION FOR THE OFFERS:
(I) THE CONSIDERATION FOR EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES
TENDERED AND ACCEPTED FOR PAYMENT WILL BE DETERMINED IN THE
MANNER DESCRIBED IN THE DOCUMENTATION BY REFERENCE TO THE
APPLICABLE FIXED SPREAD SPECIFIED ON THE FRONT COVER OF THE
MEMORANDUM FOR EACH SERIES OVER THE APPLICABLE REFERENCE YIELD,
AS CALCULATED BY THE DEALER MANAGERS BASED ON THE BID-SIDE PRICE
OF THE APPLICABLE REFERENCE TREASURY SECURITY SPECIFIED ON THE
FRONT COVER OF THE MEMORANDUM, AS QUOTED ON THE APPLICABLE
BLOOMBERG REFERENCE PAGE AT THE PRICE DETERMINATION TIME. THE
FORMULA FOR DETERMINING THE TOTAL CONSIDERATION FOR EACH SERIES
OF NOTES IS SET FORTH IN SCHEDULE A OF THE OFFER MEMORANDUM
(II) EARLY TENDER PREMIUM: USD 30 PER USD 1,000
(III) TENDER OFFER CONSIDERATION: TOTAL CONSIDERATION MINUS THE
EARLY TENDER PREMIUM
(IV) TOTAL CONSIDERATION: TENDER OFFER CONSIDERATION PLUS EARLY
TENDER PREMIUM
.

2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE
.

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.
.

4. TENDER CAP: OFFER CAP: UP TO USD 4,150,000,000 IN AGGREGATE
PURCHASE PRICE
.

5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,



Notification Details

INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 19 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION

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6. POOLFACTOR: NOT APPLICABLE

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+++INSTRUCTION REQUIREMENTS+++

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SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

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MINIMUM TO INSTRUCT: 2 000
MULTIPLE TO INSTRUCT : 1 000

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ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS STIPULATED UNDER THE FULL EVENT TERMS, WILL BE ROUNDED DOWN AND APPLIED TO THE NEAREST WHOLE MULTIPLE. THE DIFFERENCE BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT APPLIED WILL REMAIN UNINSTRUCTED

.
+ OPTIONS +

.
A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION
B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION

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+++ NO STANDING INSTRUCTION WILL APPLY FOR THIS EVENT +++

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PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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DUE TO RESTRICTIONS, THE OFFER MEMORANDUM IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://WWW.GBSC-USA.COM/FEDEX](https://www.gbsc-usa.com/feDEX)

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OTHER RELEVANT CORPORATE ACTION DOCUMENTATION WILL BE AVAILABLE IN OUR NEXEN CA PORTAL OR UPON REQUEST.

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REVOCABILITY

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06/26/2026 04:20 PM EST



Notification Details

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT

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INFORMATION SOURCE:

GLOBAL BONDHOLDER SERVICES CORPORATION

65 BROADWAY, SUITE 404

NEW YORK, NEW YORK 10006

BANKS AND BROKERS CALL: (212) 430-3774

ALL OTHERS CALL TOLL FREE: (855) 654-2015

EMAIL: CONTACT(AT)GBSC-USA.COM

OFFER WEBSITE: [HTTPS://WWW.GBSC-USA.COM/FEDEX/](https://www.gbsc-usa.com/feDEX/)

SHOULD YOU HAVE ANY QUESTIONS CONCERNING THIS ADVICE,
PLEASE CONTACT THE BANK OF NEW YORK.

CONTACT NAME : APAC based clients:GCEAPAC(AT)bny.com

OR +1 646 782 6850

EMEA based clients: GCEEMEA(AT)bny.com

OR +44 161 687 4545

Americas based clients: PS(underscore)CSEInquiries(AT)bny.com

OR +1 412 234 0660

DISCLAIMER :

PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT EXPECTING ANY FREE TEXT
INFORMATION AS PART OF YOUR ELECTION INSTRUCTION FOR THIS EVENT. IN CASE FREE
TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE TO REVIEW AND ACT
UPON IT. IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET
AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM
SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New York, BNY CSD

SA/NV, The Bank of New York SA/NV,

The Bank of New York Trust Company, N.A., BNY Asset Servicing, B.V., BNY Trust
of Delaware, BNY Trust

Company of Illinois, The Bank of New York (International) LTD. (including its

Luxembourg Branch), CIBC Mellon Global Securities Services Company and CIBC

Mellon Trust Company

ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS STIPULATED UNDER
THE FULL EVENT TERMS, WILL BE ROUNDED DOWN AND APPLIED TO THE NEAREST WHOLE
MULTIPLE. THE DIFFERENCE BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT
APPLIED WILL REMAIN UNINSTRUCTED.