

CA Event - DFLT AC27249171

Detail

Account Specific

Nbr. Of impacted accounts	1
Account	

General Information

Corporate Action ref.	AC27249171	Event Type	DFLT - Event of Default (Notification)
Mandatory / Voluntary Indicator	Mandatory		

Safekeeping account	Action Status	Processing Status	Last Update Timestamp	Folder	Owner ID	Notif. Version
14360	FYI - Notification	Confirmed	04/09/2026 14:35:29	New	None	2

Linkages

Safekeeping account	Previous Reference
14360	000001067524191S - 564

Underlying Financial Instrument

Common Code	236760235 Single	Description	USD 7,70 FRIGORIFICO CON (REGS) 21-2028
ISIN	USP4R54KAA49	Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY
Type	Bond	Security in Default	Yes
Market	PY		

Financial Instrument Attributes

Currency of Denomination	USD	Maturity Date	21/07/2028
Minimum Nominal Quantity	FAMT 1,000		

Account Information

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
14360	Eligible Balance	288,000	FAMT	04/09/2026 14:35:29
14360	Settlement Position Balance	288,000	FAMT	04/09/2026 14:35:29

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Corporate Action Details			
Announcement Date/Time	10/08/2026	Effective Date	Unknown Date
Additional Business Process Indicator	Cancel Underlying Trades		

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Options

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Narratives

Corporate Action Narratives

14360 Party Contact Narrative 04/09/2026 14:35:29	ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM
14360 Disclaimer 04/09/2026 14:35:29	PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection
14360 Additional Text 04/09/2026 14:35:29	++ ADDITIONAL INFORMATION ++ ++UPDATE 04SEP26++ THE TRUSTEE HAS RELEASED A NOTICE, DATED 03SEP26, REGARDING JUDICIAL REORGANIZATION PROCEEDING IN BRAZIL, PROOF OF CLAIM UNDER THE JR PROCEEDING, RIGHTS OF BENEFICIAL OWNERS AND DIRECTION BY HOLDERS AND ADDITIONAL INFORMATION FOR HOLDERS. THE NOTICE INCLUDES THE FOLLOWING. . QUOTE ON AUGUST 26, 2026, A NOTICE WAS PUBLISHED WITHI N THE SCOPE OF THE JR PROCEEDING SUMMONING CREDITORS TO PRESENT PROOF OF CLAIMS TO THE JUDICIAL ADMINISTRATOR WITHIN 15 CALENDAR DAYS, WHICH TERMINATES ON SEPTEMBER 10, 2026. THE CLAIM RELATED TO THE NOTES WAS LISTED BY BMG GROUP IN THE JR PROCEEDING ON BEHALF OF THE TRUSTEE AS AN UNSECURED CLAIM FOR A TOTAL AMOUNT OF USD 300,000,000.00. . SECTI ON 4.03 (B) (I) OF THE INDENTURE PROVIDES THAT THE TRUSTEE MAY FILE PROOF OF CLAIMS. THE TRUSTEE IS ANALYSING THE RELEVANT DOCUMENTS AND, IF NECESSARY, WILL TIMELY FILE ITS PROOF OF CLAIM ON BEHALF OF ALL HOLDERS DIRECTLY TO THE JUDICIAL

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ADMINISTRATOR UNDER THE BRAZILIAN
BANKRUPTCY LAW.
HOLDERS DO NOT NEED TO FILE THEIR OWN PROOF
OF CLAIM WITH RESPECT TO
THE NOTES CLAIMS. HOWEVER IN ORDER TO
DIRECTLY PARTICIPATE IN THE JR PROCEEDING
HOLDERS MAY NEED TO 'INDIVIDUALIZE' THEIR
CLAIM.
FURTHER INFORMATION WILL BE PROVIDED AS TO
THIS PROCESS AS IT BECOMES AVAILABLE BUT NOTE
THAT THIS MAY REQUIRE ASSISTANCE OF COUNSEL IN
BRAZIL.
UNQUOTE .
THE NOTICE IS AVAILABLE UPON REQUEST. KINDLY
SEND AN EMAIL
TO 'CADATABASE.CS(AT)CLEARSTREAM.COM'
QUOTING IN THE SUBJECT LINE:
OCE FRIGORIFICO DFLT 04SEP26 .
++ORIGINAL++
THE COMPANY HAS ANNOUNCED THAT THEY HAVE
FILED FOR JUDICIAL REORGANIZATION PROCEEDING
BEFORE THE 1ST BANKRUPTCY COURT OF
CURITIBA/PR, BRAZIL.

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Action History

Version	Timestamp	Action	Executed	Accounts
2	04/09/2026 15:38:15	Read	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
2	04/09/2026 14:35:29	Received	System	14360
1	04/09/2026 14:35:29	Replaced	System	14360
1	11/08/2026 16:45:23	Export	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	11/08/2026 16:45:20	Export	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	11/08/2026 00:59:27	Export	Patricia Torrado (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	10/08/2026 20:05:16	Export	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	10/08/2026 17:50:05	Export	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	10/08/2026 17:06:06	Read	Melisa Torres (BOLSA DE VALORES DE MONTEVIDEO SA - MONTEVIDEO)	14360
1	10/08/2026 14:50:05	Received	System	14360