Legal and Tax Notices

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Type	Legal Notice
CUSIP	MULTI (see below)
Legal Notice Sub Type	Notices to Security Holders
Contact Person or Group	Laura Chapa
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CUSIP
358648AA1
P4R54KAA4

For more information, please contact:

Submitter:

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Notice of Processing of Judicial Reorganization Proceeding in Brazil
To Holders of 7.700% Senior Secured Notes due 2028 ("Notes") issued by
FRIGORÍFICO CONCEPCIÓN S.A.

Cusip # 358648AA1, P4R54KAA4

This Notice contains important information that is of interest to the beneficial owners of the subject securities. If applicable, all depositories, custodians and other intermediaries receiving this notice are requested to expedite retransmittal to such beneficial owners in a timely manner.

September 3, 2026

Capitalized terms used herein and not otherwise defined shall have the meanings assigned to them in the Indenture dated as of July 21, 2021 and the respective amendment, among Frigorífico Concepcion S.A. ("Frigorífico" or "Company"), the Guarantors party thereto, the Bank of New York Mellon, as Trustee, Registrar and Paying Agent, and GLAS Americas LLC, as Collateral Agent.

Judicial Reorganization Proceeding in Brazil

On August 6, 2026, the 1st State Bankruptcy Court of Curitiba/PR ("Court") granted the processing of the judicial reorganization proceeding ("JR Proceeding") of the Guarantor BMG Foods Importação e Exportação Ltda. and other companies of the group ("BMG Group").

Proof of Claim under the JR Proceeding

On August 26, 2026, a notice was published within the scope of the JR Proceeding summoning creditors to present proof of claims to the Judicial Administrator within 15 calendar days, which terminates on September 10, 2026. The claim related to the Notes was listed by BMG Group in the JR Proceeding on behalf of the Trustee as an unsecured claim for a total amount of USD 300,000,000.00.

Section 4.03 (b) (i) of the Indenture provides that the Trustee may file proof of claims. The Trustee is analysing the relevant documents and, if necessary, will timely file its proof of claim on behalf of all Holders directly to the Judicial Administrator under the Brazilian Bankruptcy Law. Holders do not need to file their own proof of claim with respect to the Notes claims. However in order to directly participate in the JR Proceeding Holders may need to "individualize" their claim. Further information will be provided as to this process as it becomes available but note that this may require assistance of counsel in Brazil.

Rights of Beneficial Owners and Direction by Holders

Under Section 4.09 of the Indenture, Holders of a majority of the then Outstanding aggregate principal amount of the Notes may direct the Trustee in writing, subject to the terms of the Indenture, including the Trustee's rights to receive satisfactory indemnity or security and to decline directions not permitted by the Indenture or applicable law.

Additional Information for Holders

Please be advised that the Trustee reserves all rights, remedies, powers and protections available to it under the Indenture and applicable law. No delay or omission by the Trustee in exercising any right or remedy shall constitute a waiver of any such right or remedy.

The Trustee undertakes no responsibility for, and makes no recommendation regarding any investment, legal, tax, accounting or financial matters relating to the Notes. Holders should consult their own advisors concerning the matters described in this Notice.

The Trustee may conclude that a specific response to inquiries from individual Holders is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

If Holders have any questions regarding this Notice, they may contact Laura Chapa, Vice President, The Bank of New York Mellon at (713) 483-6276 or Laura.J.Ramos@bny.com.

The Bank of New York Mellon, as Trustee

Note: The CUSIP numbers appearing herein has been included solely for the convenience of the holders of the Notes. The Bank of New York Mellon assumes no responsibility for the selection or use of such CUSIP numbers and makes no representation as to the correctness of the CUSIP numbers listed above or printed on the Notes.